Exploring the Consumer Market and Environmental Impacts of Microtransit Services in Sacramento and Citrus Heights, California

A study to assess the awareness, utilization, and demand of microtransit, its competitiveness in cost and efficiency, and the role it plays in the COVID-19 crisis.

WHAT IS THE NEED?

Given a growing interest in microtransit, pilot programs are emerging in many cities in the United States (U.S.). Sacramento Regional Transit District (SacRT) is the largest microtransit provider in the U.S. SacRT launched its first microtransit model, SmaRT Ride, in Citrus Heights, California, in February 2018 and then expanded it to six additional areas with 42 shuttles in Sacramento County based on its success in Citrus Heights.

SmaRT Ride allows passengers who need a ride to open an application or book online to set their locations for the request. The microtransit platform automatically assigns the closest bus to pick up passengers along the flexible route by utilizing a scheduling algorithm. Then the information of the itinerary and the arrival of the vehicle can be viewed and tracked on a map. The fare is the same as that of a traditional bus service in the area and gives a discount to seniors, person with disabilities, and students.

Given the significant novelty of this service, the size of its potential market is still unknown, as is the relationship of such a service with alternatives modes. Additionally, the effectiveness of microtransit during the COVID-19 pandemic hasn’t been evaluated; it is not clear whether the pandemic will stimulate a burst of demand for microtransit; how much ridership will be generated; and what other modes the microtransit riders have used before shifting to it. Furthermore, the exploration of public acceptance and attitude toward this new service is needed.
WHAT ARE WE DOING?
The research team will conduct the following tasks:

Task 1: Design on-going focus group questions
Task 2: Conduct focus group
Task 3: Design survey questions
Task 4: Conduct large-scale online survey with SmaRT and non-SmaRT riders
Task 5: Analyze data and prepare report

WHAT IS OUR GOAL?
At the end of the project, the research team aims to assess the awareness and utilization of microtransit and estimate market demand for it. The results will enable the evaluation of the competitiveness of microtransit in the market in terms of cost and efficiency.

WHAT IS THE BENEFIT?
The deliverables and results will provide Caltrans, cities, and transit agencies with insights about the demand level for microtransit, its role in the COVID-19 crisis, characteristics of its consumer market, and its benefits. Thereby, allowing entities to well-informed decisions to encourage this new mobility service in the future.

WHAT IS THE PROGRESS TO DATE?
The kick off meeting will be scheduled in January 2021. The next task will be to design the focus group questionnaire.

IMAGE
A SacRT SmaRT Ride Vehicle

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