

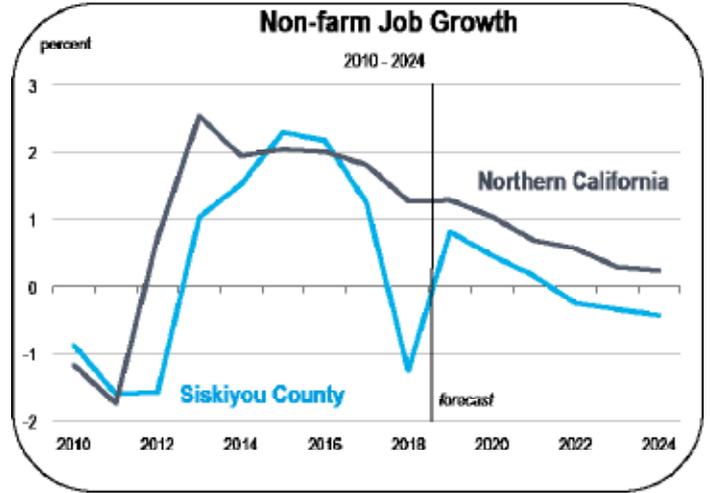
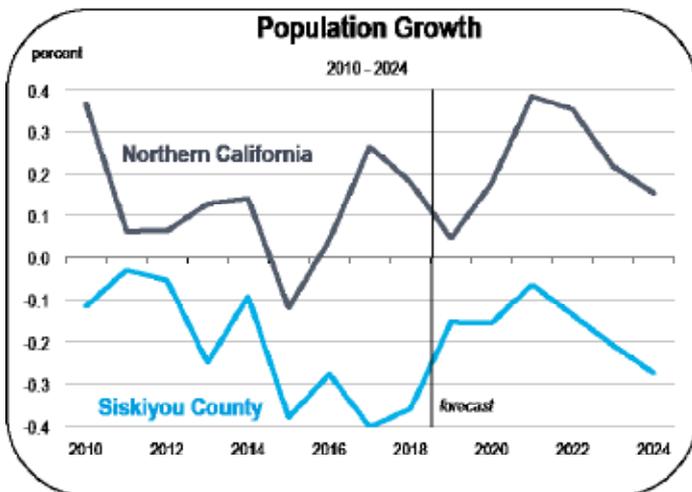
Siskiyou County Economic Forecast

Forecast Summary

- Approximately 100 jobs are expected to be created in Siskiyou County in 2019.
- Job creation will decelerate, and the overall employment level may begin to contract during the 2018–2024 forecast period.
- Job creation is expected to be strongest in agriculture, professional business services, and government.
- Employment contractions are projected for manufacturing, transportation and utilities, retail trade, wholesale trade, and leisure and hospitality.
- The unemployment rate averaged 6.7 percent in 2018 and will improve to 6.2 percent in 2019. The unemployment rate may begin to rise in 2020 or 2021.
- The Siskiyou County population is declining and will continue to do so.
- Housing production has been low in Siskiyou County, and is not expected to increase meaningfully from current levels.

Government Employment

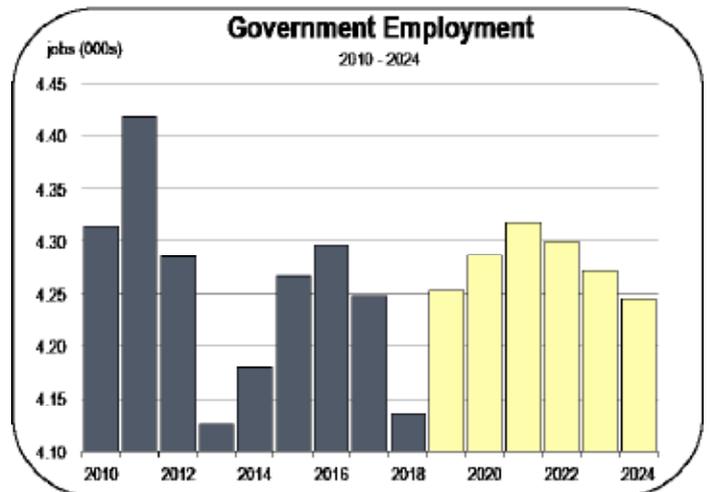
- Government is the largest employment sector in the county, accounting for 30 percent of wage and salary jobs.
- Government agencies in Siskiyou County lost almost 200 jobs between 2010 and 2018.



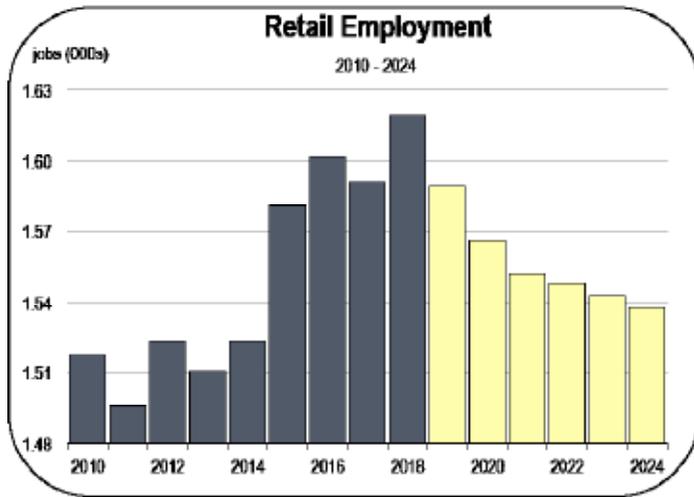
- The largest government entities in the county are:
 - U.S. Forest Service (200–500 employees)
 - College of the Siskiyous (100–250 employees)
 - Siskiyou County Human Services Department (100–250 employees)
 - Siskiyou County Sherriff (100–250 employees)
- Across Siskiyou County government agencies and public schools, future employment levels will be determined by population growth and by the condition of federal, state, and local government budgets.

Retail Trade Employment

- The Siskiyou County retail sector gained approximately 100 jobs between 2010 and 2018, but is expected to lose jobs during the forecast period.



Siskiyou County Economic Forecast



- There are two major factors that will lead to job losses in the Siskiyou County retail sector: the transition to online retail and a countywide population decline.
- The retail industry is being divided into two groups: stores that face heavy online competition, and stores that do not.
- Sectors that face strong online competition, and that are expected to lose meaningful numbers of jobs include:
 - Clothing stores
 - Sporting goods stores
 - Consumer electronics stores
 - Department stores

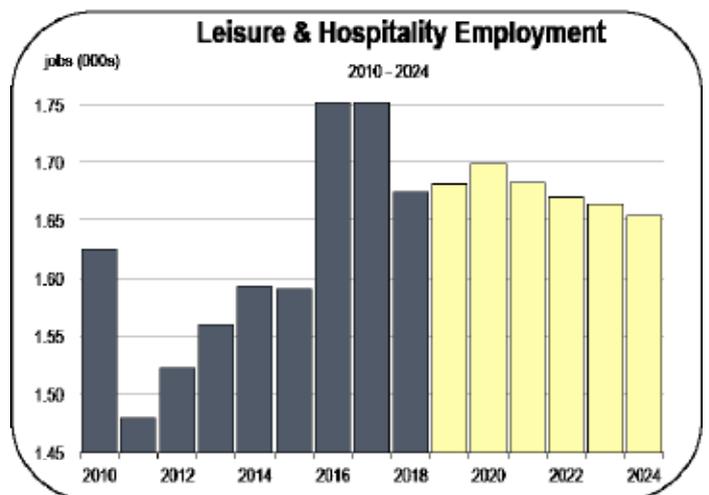
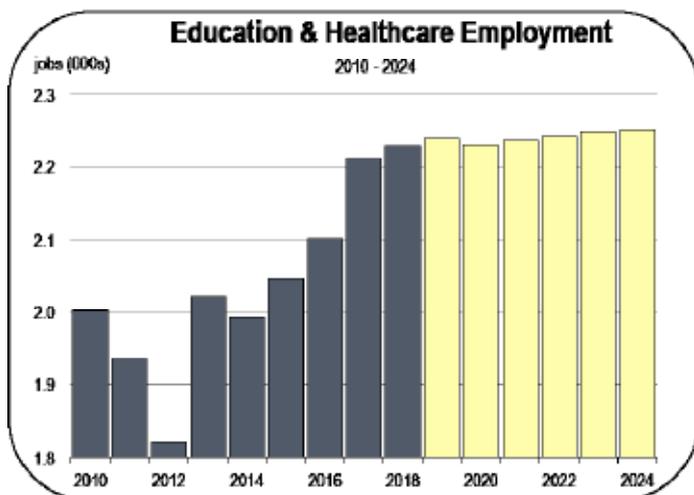
- Sectors not facing heavy online competition include:
 - Car dealerships
 - Drug stores and healthcare stores
 - Grocery stores
- In most counties, retailers without strong online competitors are still creating jobs, but in Siskiyou County they may begin to contract as the population declines and they have fewer customers to serve.

Private Education and Healthcare Employment

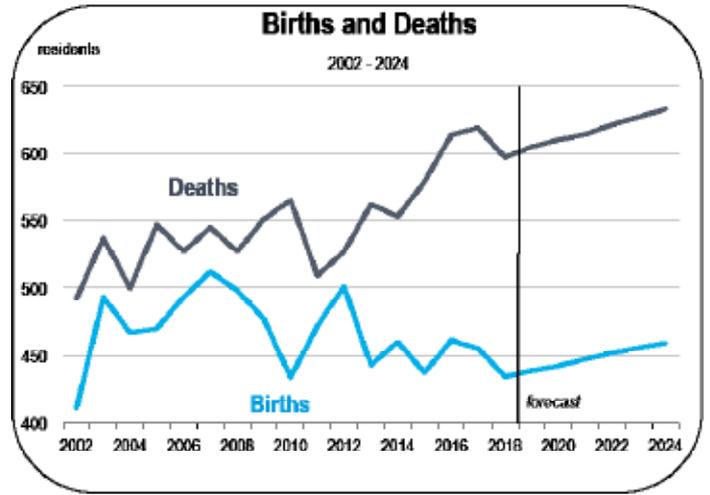
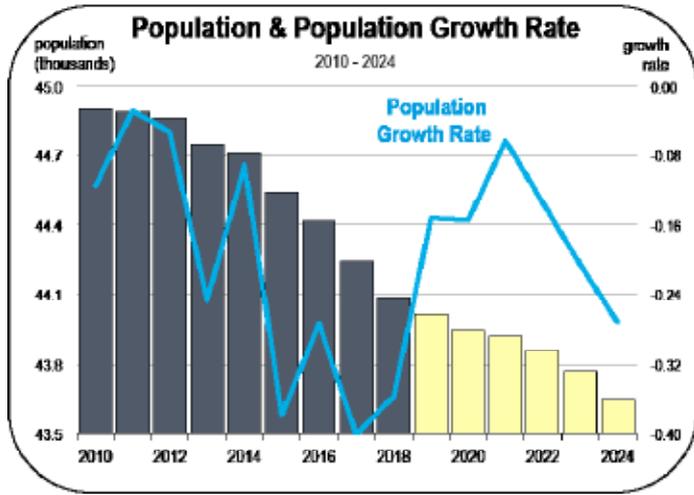
- Healthcare agencies have gained approximately 400 jobs since 2012.
- The most prominent employers are Fairchild Medical Center (250–500 employees) and Mercy Medical Center Mount Shasta (100–250 employees).
- The private education industry is very small, and neither gains nor loses a substantial number of jobs each year.
- The number of healthcare jobs is expected to grow marginally during the 2018–2024 forecast period.

Leisure and Hospitality Employment

- Leisure and hospitality establishments employ almost 1,700 workers in the county.



Siskiyou County Economic Forecast

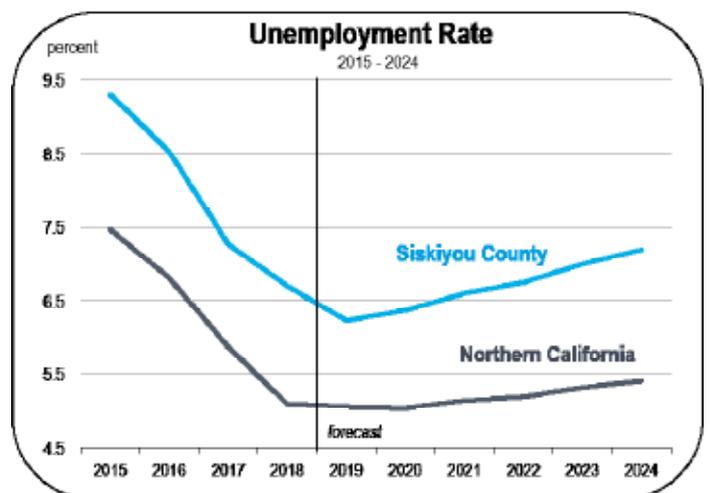
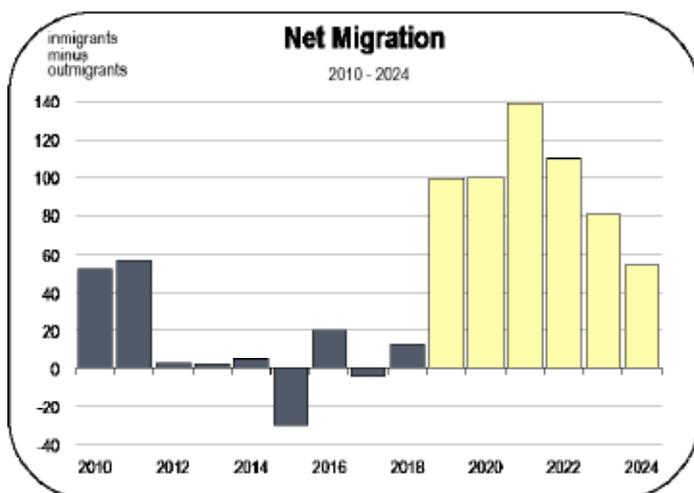


- The primary visitor attractions are national parks and forests, and include:
 - Klamath National Forest
 - Klamath Wildlife Refuge
 - Modoc National Forest
 - Lava Beds National Monument
 - Rogue River National Forest
 - Shasta National Forest
 - Six Rivers National Forest
- The largest leisure and hospitality employers are:
 - Mount Shasta Ski Park (250–500 employees)
 - Mount Shasta Resort (100–250 employees)
 - Rain Rock Casino (100–250 employees)
 - Reynolds Resorts (100–250 employees)

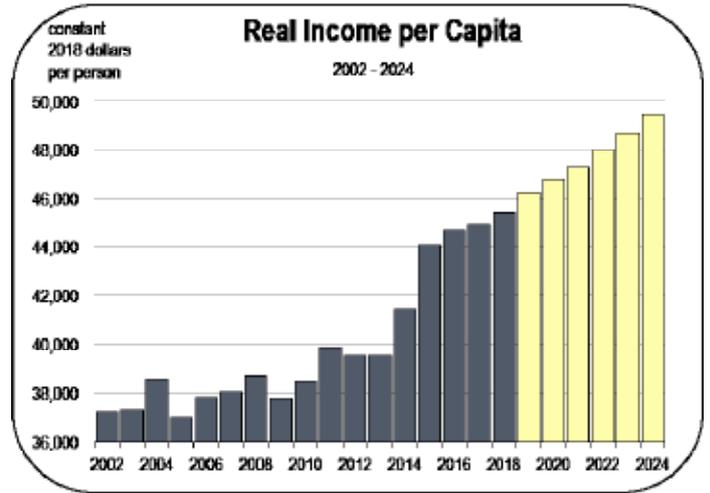
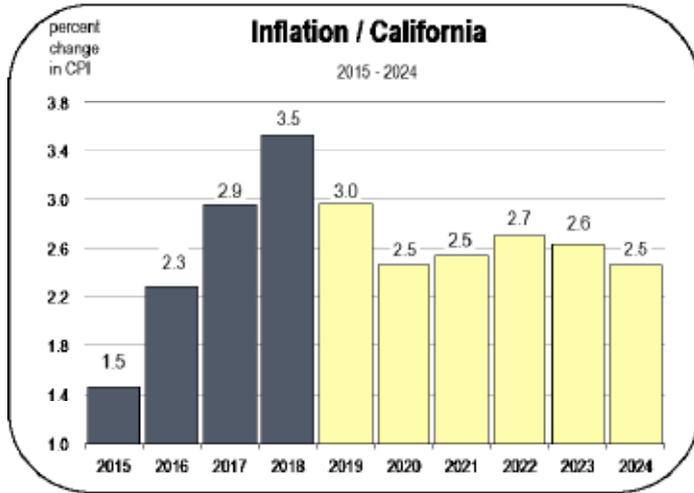
- A declining population will lead to lower levels of employment in this sector over time.

Population Growth

- The Siskiyou County population is declining because the number of deaths has begun to exceed the number of births.
- Between 2012 and 2018, deaths outnumbered births by more than 800. Between 2018 and 2024, deaths will outnumber births by approximately 1,000.
- Net migration is expected to be positive during the forecast period, with more people moving into the county than moving out, but this will not add enough new residents to offset population loss from deaths.



Siskiyou County Economic Forecast

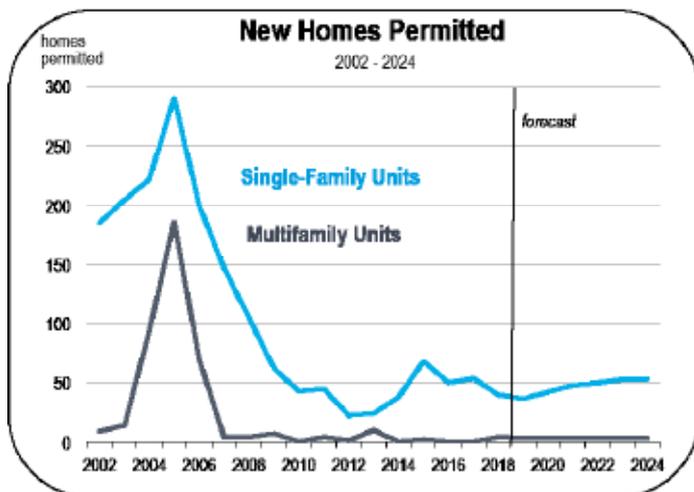


Unemployment and Inflation Rates

- The unemployment rate in Siskiyou County was 6.7 percent in 2018, which is higher than the average for Northern California.
- The unemployment rate is projected to improve to 6.2 percent in 2019, at which point it will have reached its lowest sustainable level. It is expected to begin to increase in 2020 or 2021.
- Inflation accelerated in 2018 as home prices and energy costs increased across California.
- During 2019 and 2020, inflation is expected to be within a range of 2.0 percent and 3.5 percent.

New Housing Production

- From 2013 to 2018, a total of 290 new units were built in Siskiyou County. Virtually all were single-family homes.



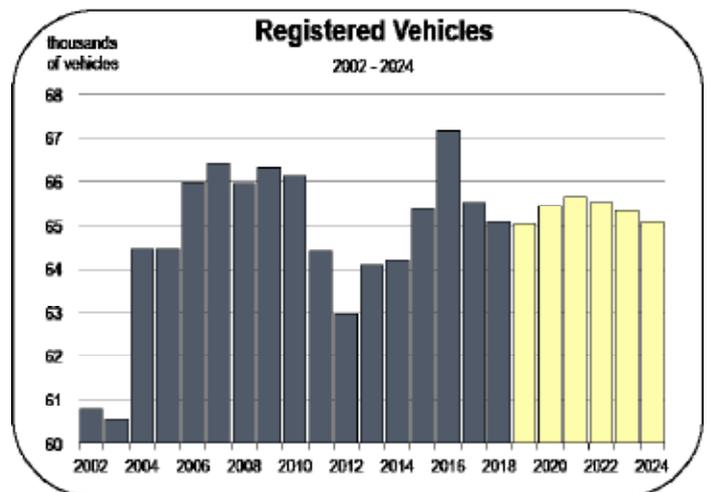
- Between 2019 and 2024, approximately 300 homes will be built, also primarily single-family homes.

Income per Capita

- Income per capita was \$45,300 in 2018, which was below the Northern California average of \$46,200.
- Over the last six years, real income per capita increased at a rate of 2.3 percent per year.
- Over the next six years, real income per capita is expected to increase by an average of 1.4 percent per year.

Registered Vehicles

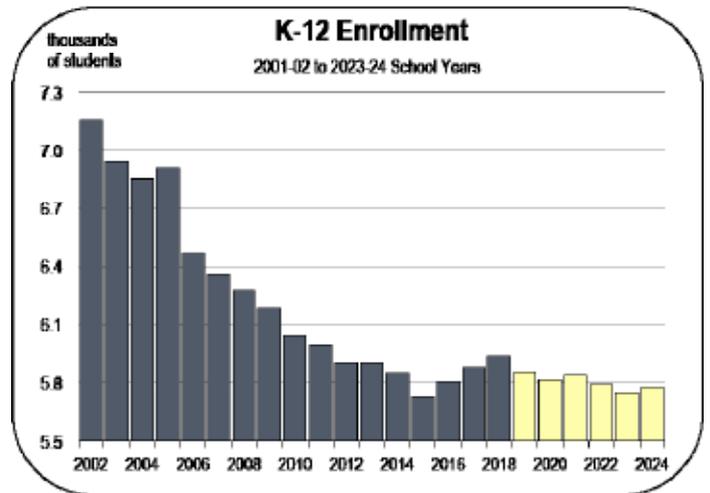
- There were approximately 65,100 registered vehicles in Siskiyou County in 2018.
- By 2024, it is expected that the county will still have approximately 65,100 registered vehicles.



Siskiyou County Economic Forecast

Public School Enrollment

- In Siskiyou County, approximately 5,900 students were enrolled in K-12 public schools in 2018.
- By 2024, the county is expected to have 5,800 public K-12 students. Enrollment will decline because the population aged 5 to 17 will decline.



Shasta County Economic Forecast

Economic Indicators

2015-2018 History, 2019-2050 Forecast

	Population	Households	Average Household Income	New Homes Permitted	Registered Vehicles	Personal Income	Taxable Retail Sales	Local Sales Tax	Real Industrial Production	Real per Capita Income	School Enrollment	Births	Deaths
2015	44,540	19.3	\$93,477	70	65	\$1.8	\$385.0	\$5	\$216.4	\$44,076	5.7	437	579
2016	44,418	19.3	\$96,121	50	67	\$1.9	\$386.7	\$5	\$217.9	\$44,679	5.8	461	614
2017	44,240	19.3	\$98,932	54	66	\$1.9	\$411.2	\$5	\$217.7	\$44,885	5.9	455	619
2018	44,082	19.4	\$103,290	44	65	\$2.0	\$424.9	\$5	\$229.9	\$45,384	5.9	435	597
2019	44,015	19.4	\$107,726	40	65	\$2.1	\$434.6	\$5	\$230.3	\$46,236	5.9	439	605
2020	43,947	19.4	\$111,551	45	65	\$2.2	\$445.4	\$6	\$236.7	\$46,783	5.8	442	610
2021	43,919	19.5	\$115,676	51	66	\$2.3	\$458.3	\$6	\$237.9	\$47,300	5.8	447	614
2022	43,859	19.5	\$120,222	53	66	\$2.3	\$472.0	\$6	\$241.2	\$47,972	5.8	452	621
2023	43,769	19.5	\$124,886	56	65	\$2.4	\$486.4	\$6	\$244.8	\$48,699	5.7	456	627
2024	43,650	19.6	\$129,440	56	65	\$2.5	\$498.8	\$6	\$247.8	\$49,441	5.8	460	633
2025	43,509	19.6	\$133,769	54	65	\$2.6	\$510.5	\$6	\$250.7	\$50,132	5.7	463	637
2026	43,314	19.7	\$137,664	55	65	\$2.7	\$521.9	\$7	\$253.6	\$50,719	5.7	465	641
2027	43,101	19.7	\$141,181	56	64	\$2.8	\$533.2	\$7	\$256.3	\$51,202	5.7	467	645
2028	42,877	19.7	\$144,721	57	64	\$2.9	\$545.1	\$7	\$258.7	\$51,661	5.8	468	649
2029	42,659	19.8	\$147,979	56	64	\$2.9	\$557.6	\$7	\$260.1	\$51,942	5.8	470	651
2030	42,419	19.8	\$150,963	55	63	\$3.0	\$569.6	\$7	\$261.2	\$52,186	5.8	472	654
2031	42,187	19.8	\$154,027	54	63	\$3.1	\$581.2	\$7	\$262.1	\$52,478	5.9	474	657
2032	42,004	19.9	\$157,213	53	63	\$3.1	\$594.3	\$7	\$262.4	\$52,630	5.9	477	659
2033	41,807	19.9	\$160,196	52	63	\$3.2	\$605.4	\$8	\$263.5	\$52,912	6.0	480	661
2034	41,604	19.9	\$163,486	52	63	\$3.3	\$617.8	\$8	\$264.3	\$53,186	6.0	483	661
2035	41,280	20.0	\$166,445	51	63	\$3.3	\$630.9	\$8	\$264.8	\$53,439	6.1	482	662
2036	41,002	20.0	\$169,813	50	63	\$3.4	\$646.8	\$8	\$264.1	\$53,543	6.2	482	662
2037	40,683	20.0	\$173,070	49	62	\$3.5	\$663.6	\$8	\$263.4	\$53,592	6.2	482	662
2038	40,331	20.1	\$176,093	48	62	\$3.5	\$679.6	\$8	\$262.7	\$53,699	6.2	480	661
2039	39,982	20.1	\$179,366	47	62	\$3.6	\$697.3	\$9	\$261.5	\$53,763	6.3	479	660
2040	39,635	20.1	\$182,536	47	62	\$3.7	\$714.9	\$9	\$260.4	\$53,825	6.3	478	658
2041	39,268	20.2	\$185,522	46	62	\$3.7	\$731.4	\$9	\$259.6	\$53,954	6.3	476	656
2042	38,916	20.2	\$188,563	45	62	\$3.8	\$747.6	\$9	\$258.8	\$54,120	6.3	475	653
2043	38,572	20.2	\$191,576	44	61	\$3.9	\$763.5	\$10	\$258.1	\$54,309	6.3	474	649
2044	38,247	20.3	\$194,661	44	61	\$3.9	\$778.2	\$10	\$258.0	\$54,588	6.3	473	648
2045	37,899	20.3	\$197,992	43	61	\$4.0	\$794.7	\$10	\$257.9	\$54,851	6.3	472	646
2046	37,611	20.3	\$201,434	42	61	\$4.1	\$810.9	\$10	\$257.5	\$55,099	6.3	473	643
2047	37,322	20.3	\$204,901	41	61	\$4.2	\$827.5	\$10	\$257.5	\$55,343	6.3	473	640
2048	37,054	20.4	\$208,560	41	61	\$4.2	\$844.5	\$11	\$257.5	\$55,594	6.2	474	637
2049	36,753	20.4	\$212,345	40	61	\$4.3	\$861.7	\$11	\$257.9	\$55,912	6.2	474	634
2050	36,467	20.4	\$216,333	39	61	\$4.4	\$879.4	\$11	\$258.3	\$56,247	6.2	475	631

Employment Sectors

2015-2018 History, 2019-2050 Forecast

	Total Wage & Salary	Farm	Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade employment (jobs)	Financial Activities	Professional Services	Information	Health & Education	Leisure	Government
2015	13,700	816	337	698	321	1,821	288	796	138	2,047	1,591	4,267
2016	14,030	858	361	730	321	1,812	284	794	138	2,102	1,752	4,297
2017	14,250	923	393	863	300	1,792	283	773	136	2,211	1,752	4,248
2018	13,960	793	438	897	267	1,819	279	717	130	2,228	1,674	4,135
2019	14,080	808	454	896	268	1,783	274	720	131	2,239	1,681	4,253
2020	14,150	819	459	891	277	1,755	274	738	131	2,230	1,699	4,286
2021	14,190	832	458	881	269	1,737	276	764	132	2,237	1,682	4,317
2022	14,160	833	454	881	263	1,730	277	768	132	2,243	1,669	4,300
2023	14,110	834	452	881	260	1,721	279	762	132	2,248	1,664	4,272
2024	14,060	834	445	881	255	1,712	281	760	132	2,251	1,654	4,245
2025	14,010	835	444	883	252	1,702	282	757	133	2,253	1,647	4,220
2026	13,940	836	443	886	248	1,688	282	751	133	2,250	1,638	4,186
2027	13,880	836	441	887	243	1,669	283	745	133	2,246	1,629	4,162
2028	13,820	837	440	889	239	1,655	285	738	132	2,236	1,619	4,144
2029	13,760	837	430	891	233	1,642	284	732	132	2,229	1,608	4,132
2030	13,690	838	420	891	228	1,629	284	725	132	2,220	1,597	4,112
2031	13,640	839	416	892	222	1,615	285	718	132	2,212	1,585	4,112
2032	13,620	839	409	893	218	1,603	285	712	132	2,206	1,576	4,130
2033	13,580	840	398	894	213	1,590	285	706	131	2,199	1,566	4,138
2034	13,550	841	398	894	208	1,576	285	699	131	2,192	1,555	4,144
2035	13,460	841	403	895	200	1,559	285	690	131	2,178	1,539	4,115
2036	13,420	842	402	896	194	1,542	284	681	130	2,167	1,525	4,125
2037	13,350	842	397	897	186	1,525	283	671	130	2,154	1,509	4,117
2038	13,270	843	397	897	178	1,505	283	660	129	2,139	1,492	4,108
2039	13,200	844	396	898	170	1,486	282	650	129	2,123	1,475	4,108
2040	13,140	844	395	899	162	1,466	282	639	128	2,108	1,457	4,110
2041	13,060	845	394	900	153	1,445	282	628	128	2,092	1,439	4,107
2042	13,000	846	393	900	145	1,425	282	617	127	2,077	1,422	4,114
2043	12,930	846	392	901	136	1,404	281	606	127	2,062	1,404	4,121
2044	12,880	847	390	902	128	1,384	281	596	126	2,047	1,387	4,132
2045	12,810	847	389	903	120	1,364	281	585	126	2,032	1,370	4,132
2046	12,770	848	389	903	113	1,345	281	576	125	2,019	1,354	4,153
2047	12,720	849	388	904	105	1,326	281	567	125	2,006	1,339	4,162
2048	12,680	849	388	905	98	1,308	280	559	124	1,994	1,324	4,175
2049	12,620	850	388	906	91	1,289	280	549	124	1,981	1,308	4,172
2050	12,560	851	387	907	83	1,271	280	540	123	1,968	1,293	4,179

Siskiyou County Economic Forecast

Socioeconomic Indicators

