



# Recovery Act Workshop for District and HQ ARRA Staff

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*January 27, 2011*  
*Sacramento, CA*

**Division of Mass Transportation  
Federal Transit Grants Programs**





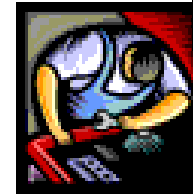
# What is Recovery Act

1. Preservation & Creation of Jobs

2. Promotion of Economic Recovery

3. Investment in Infrastructure

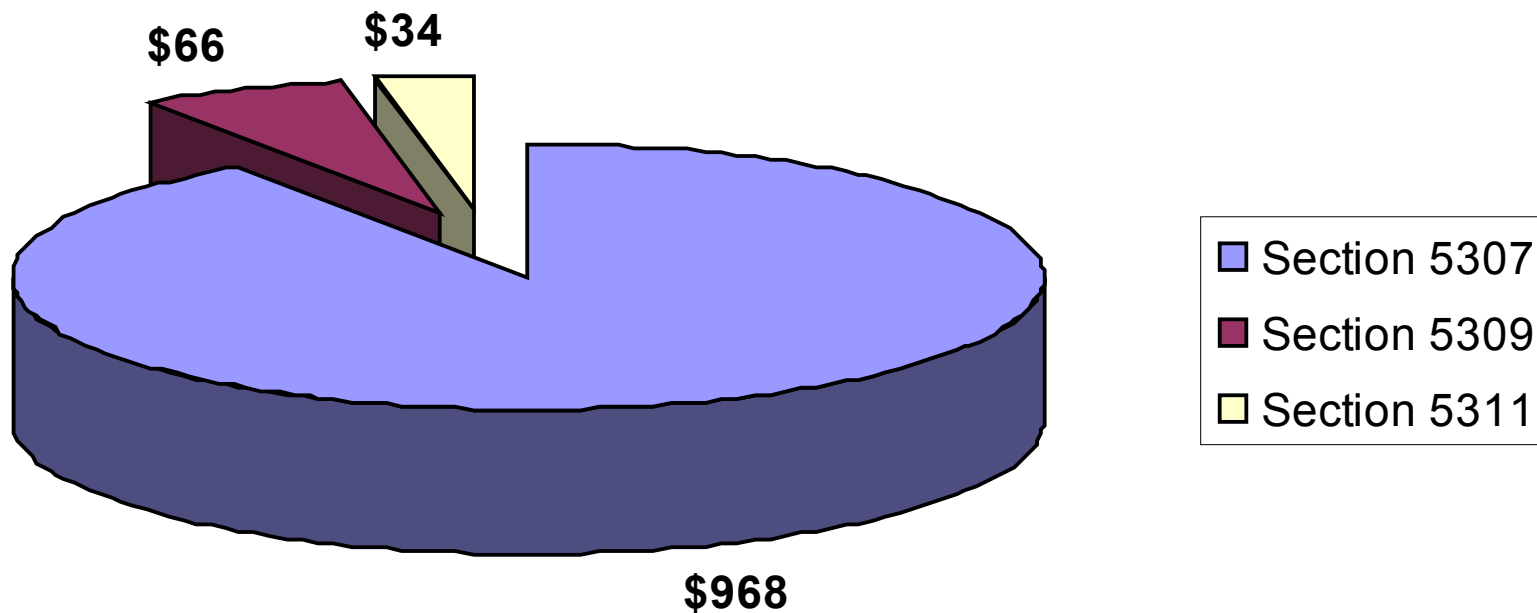
4. Environmental Protection





# The 2009 Recovery Act

## ARRA Apportionments to California



(Millions)



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## Recovery Act 5311 Provisions

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- 100% Federal
- No Match
- Capital Only
- 180-Days
- Extensive Reports
- Logos





# Recovery Act Implementation Process

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- Timeframe on Standard Agreements
- Encumbrance and Contract Execution
- Reimbursement Process-Checklist
  - WHERE TO SUBMIT
  - REQUIRED DOCUMENTS
- Project Monitoring Activities



# Third Party Contracting (Non-Vehicle Purchases)

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- Procurement requirement and Process
- Logos Required



# Recovery Act

## Reporting Requirements

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- Report Format
- Required Reports
- Reporting Timeframe
- Reporting Frequency



# DBE Requirements and Goals

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- Current Status of DBE Program
- What is Required?
- Reporting Requirements





# Title IV Requirements

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- What is Required?
- Areas of Required Report



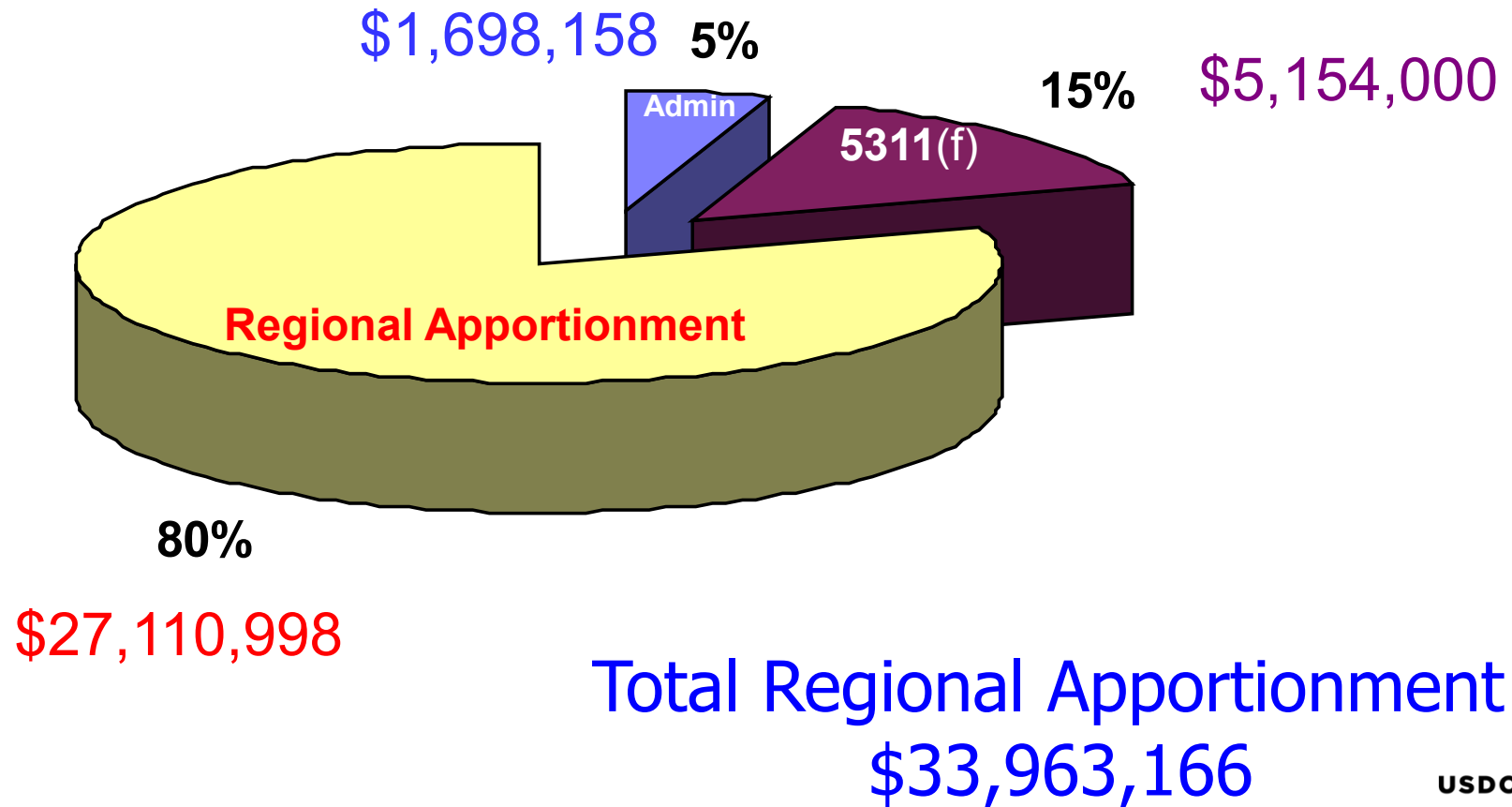
# ADA Requirements

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- What is Required?
- Areas of Required Report



# The 2009 Recovery Act Non-Urban **Section 5311 Funds**





# The 2009 Recovery Act Summary of Projects

<u>Inventory</u>	<u>Number</u>	<u>Grant Amount</u>
Vehicles	136	\$16,358,986
Facilities	29	\$ 4,615,370
Equipment	361	\$ 4,723,932
ADA Paratransit Operating	7	\$ 446,820
Mobility Management	4	\$ 104,923
Safety & Security Improvements	5	\$ 91,489
Preventive Maintenance	31	\$ 5,923,472
<b>Total Projects</b>	<b>573</b>	<b>\$32,264,992</b>
<b>Grant Administration</b>	<b>5%</b>	<b>\$ 1,698,158</b>
<b>Grand Total for Grant</b>		<b>\$33,963,150</b>





# Caltrans District 1

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**Number of ARRA Contracts: 14**

**Total Grant Award: \$3,175,001**



# Caltrans District 2

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**Number of ARRA Contracts: 14**

**Total Grant Award: \$2,009,690**



# Caltrans District 3

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**Number of ARRA Contracts: 23**

**Total Grant Award: \$5,874,728**



# Caltrans District 4

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**Number of ARRA Contracts: 9**

**Total Grant Award:\$2,112,283**





# Caltrans District 5

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**Total # of ARRA Contracts: 17**

**Total Grant Award: \$2,445,001**



# Caltrans District 6

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**Total # of ARRA Contracts: 11**

**Total Grant Award: \$5,712,055**



# Caltrans District 7

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**Total # of ARRA Contracts: 2**

**Total Grant Award: \$1,178,424**



# Caltrans District 8

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**Total # of ARRA Contracts: 16**

**Total Grant Award: \$3,762,592**



# Caltrans District 9

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**Total # of ARRA Contracts: 6**

**Total Grant Award: \$416,533**



# Caltrans District 10

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**Total # of ARRA Contracts: 21**

**Total Grant Award: \$4,070,521**



# Caltrans District 11

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**Total # of ARRA Contracts: 4**

**Total Grant Award: \$1,650,432**



# ARRA Project Update

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- Closed Projects
- FTA Monitoring Requirements
- District ARRA Coverage
- Project Inspections Schedule





# District ARRA Coverage

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- District 2 will cover Districts 1 and 2  
Projects: 28 projects
- District 3 will cover District 3  
projects: 23 projects
- District 6 will cover Districts 5 and 6  
projects: 28 projects
- District 8 will cover 7, 8, 9 and 11:  
28 projects
- District 10 will cover 4 and 10: 30



# The 2009 Recovery Act

## FTA SMR Update

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- Program Management
- Selection and Eligibility
- Project Oversight
- Equipment Control
- DBE & Title VI Requirements





# The 2009 Recovery Act Procurement Requirements

- **Basic Requirements**
- **Full and Open Competition**



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# Procurement Category

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- ✓ Micro Purchase – Under \$3,000
  
- ✓ Small Purchase - More than \$3,000 but under \$100,000



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# Methods of Procurement

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- ✓ Invitation for Bid
- ✓ Request for Proposal
- ✓ Piggyback





# Project Category

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## ✓ Capital

Vehicles; Intermodal Facilities; Bus Shelter,  
Bench, and Signage; Radio Communication;  
Preventive Maintenance, AVL/MDT Systems,





# State Vehicle Bus Contract

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Lowest possible price

- ✓ Time savings
- ✓ Meets all State and Federal contracting requirements
- ✓ Several types of ADA compliant vehicles available ranging from 5-32 passenger capacity
- ✓ <http://www.dot.ca.gov/hq/MassTrans/5311-Procurement.html>





# State Vehicle Contract Status

✓ Minivan	-	Piggyback
✓ Modified Van	-	No Longer Available
✓ Type I, II, III	-	Piggyback
✓ Type VII	-	Piggyback
✓ Type VIII	-	Piggyback under review
✓ CNG	-	Piggyback
✓ Hybrid	-	Piggyback
Diesel	-	Piggyback





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# Local Procurement

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- ✓ Timely use of funds
- ✓ Bid Document
- ✓ Price Analysis and Proposed Bid Award
- ✓ Pre-Award and Post-Delivery Audit  
(Rolling Stock Only)
- ✓ Request for Reimbursement





# State Procurement – Items Needed

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- ✓ A signed copy of quote form or procurement order form
- ✓ A signed copy of floor plan
- ✓ Vehicle Inspection
- ✓ Vehicle Acceptance and Request for Reimbursement





# Piggyback

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- ✓ Request for Piggyback
- ✓ Letter from Primary Agency Allowing a Piggyback and Copy of the Specifications and Contract.
- ✓ Purchase Order
- ✓ Vehicle Acceptance and Request for Reimbursement





# The 2009 Recovery Act

## Logos





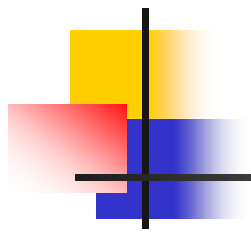
# The 2009 Recovery Act

## Contact Information

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THANK YOU!!



# QUESTIONS?

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