

District 8 Virtual Outreach

D8 Roadway Construction Services Contract for EAs 0P400 and 0P401, Brightline West High Speed Rail Project

January 8, 2025

3:00PM-5:00PM

District 8: MS Teams

Agenda

03:00 PM: Purpose of the Outreach and Introductions

03:05 PM: Contract Overview

03:15 PM: Small Business Program

03:25 PM: Calmentor Program

03:35 PM: DPAC Overview of the current A&E contract process (YouTube)

03:55 PM: Submit questions/networking session

04:00 PM: Respond to questions

04:30 PM: Adjourn

Introductions

Role and Title for Participating Caltrans Team Members:

Contract Manager – Masud Zahedi

Assistant CM – Diana Calderon

Small Business – Abigail Delgado

Small Business – Shanae Pharaoh

Calmentor Liaison – Elias Gutierrez

DPAC Facilitator – Robert Polgar

Construction Division Manager – Kareem Scarlett

Purpose of this Outreach

Contract Overview

Information Sharing

Questions and Answers Session

Networking & Partnering Opportunity

Sign-in Chat Box

Please indicate:

Name of company

Contact information (phone number/email)

Prime or Sub

Optional - Affiliations and Certifications (such as DBE)

Disclaimer

All information presented in this outreach event does not constitute a solicitation or offer of any contract with Caltrans.

The scope of work, duties, personnel requirements, contract amount, schedule, and all aspects of the contract are NOT final.

Information provided is preliminary and subject to change.

General Information Construction Inspection Services

Location: District 8 Counties of San Bernardino and Riverside

Scope: The Consultant shall perform professional and technical services for Roadway Construction Services on an “as-needed” basis to support of the Department of Transportation (Caltrans), Division of Construction-Districts 8

Estimated Contract Value: \$12,000,000

Duration: Contract term is 4 years

Goals: There may not be a DBE contract goal (TBD) New Contract

Scope of Services

Types of services include but are not limited to:

Roadway Construction Services within the geographical jurisdiction and for the specific EAs of this Contract .

Consultant Roadway Construction Inspector (“Consultant Inspector”) has a primary role of field inspection of Prime Construction Contractor, and its subcontractor(s).

Exclusion of Work

Scope of services related to current and future Project Specific Roadway Construction Services.

Work related to the PID phase of the Caltrans project delivery process.

All Structure Construction Services

Electrical Construction Inspection

Landscape Architectural Construction Inspection

Construction Claims Support

Construction Scheduling / CPM

Construction Materials Sampling and Testing

Construction Stormwater Implementation

Consultant Resident Engineering Services

Consultant Personnel Classifications

All personnel requirements will be specified on the advertised scope of work.

The Department’s expectation is that the submitted Statement of Qualifications contain personnel that meet the minimum requirements specified in the advertisement for all classifications including, but not limited to, educational requirements, certifications, licensing, experience, and any other requirements as specified in the Request for Qualifications (RFQ) advertisement.

Summary of General Personnel Requirements

Detailed qualifications for each position will be identified in the advertised RFQ.

The Consultant’s personnel shall be capable, competent, and experienced in performing the type of work in this Contract with minimal instruction.

The CONSULTANT shall provide the following employees:

Consultant Contract Manager-

Shall have a minimum of five (5) years of responsible experience performing the duties as a Contract Manager for similar contracts.

Shall have a documented minimum ten (10) years of demonstrated experience acceptable to Caltrans in Roadway Construction Services work.

Shall be an employee of the prime Consultant.

Consultant Task Order Manager

Shall conduct or direct the conduct of the work assigned.

Shall have five(5) years of experience

Consultant Responsible Person-

Shall be a Registered Professional Engineer (Civil) licensed in the State of California.

Consultant Registered Roadway Construction Inspector -

Shall be a Registered Professional Engineer (Civil) licensed in the State of California with five (5) years of experience acceptable to Caltrans in performing lead duties for similar Roadway Construction Services contracts and shall have a minimum of two (2) of these five (5) years as a lead worker.

Consultant Roadway Construction Inspector-

Shall have BS or MS in civil engineering accredited by the Accreditation Board for Engineering Technology (ABET).

Shall have a documented minimum two (2) years of demonstrated experience in roadway construction inspection of highways or major public works projects performing the duties described in this Contract.

Consultant Assistant Roadway Construction Inspector-

Two years of education equivalent to completion of a curriculum beyond the 12th grade in either (1) engineering which includes courses in trigonometry and algebra or higher, drafting, computer science, and physics, chemistry, or a comparable physical science; or (2) surveying which includes courses in trigonometry and algebra or higher, drafting, surveying, and computer science.

And documented minimum four (4) years of demonstrated experience

Consultant Construction Office Engineers

Graduation from a four-year curriculum in civil engineering accredited by the Accreditation Board for Engineering Technology (ABET) AND a documented minimum two (2) years of demonstrated experience acceptable to Caltrans.

Consultant Assistant Construction Office Engineers

Two years of education equivalent to completion of a curriculum beyond the 12th grade in either (1) engineering which includes courses in trigonometry and algebra or higher, drafting, computer science, and physics, chemistry, or a comparable physical science; or (2) surveying which includes courses in trigonometry and algebra or higher, drafting, surveying, and computer science. A documented minimum four (4) years of demonstrated experience acceptable to Caltrans.

DBE/Small Business

This contract may not have a DBE goal: TBD

Estimate goal: TBD

A voluntary goal of 25% for Small Business Participation highly encouraged.

Tentative Schedule

Advertisement: March of 2025

SOQ Due: 30 Calendar days after advertisement

Interview: Approximately 7-10 Business days after SOQ due date

Negotiation: Must submit a Complete Financial Package (RADs and RFDs)

Award and Execution: Dependent on Complete Financial Package Submittal

Small Business Program Overview

Meet the Staff

Susanne Kulesa, Program Manager, Caltrans District 8

Susanne.kulesa@dot.ca.gov

Abigail Delgado, Strategic Engagement Manager, Caltrans District 8

Abigail.delgado@dot.ca.gov

Shanae Pharaoh, District Small Business Liaison, Caltrans District 8

Shanae.pharaoh@dot.ca.gov

Ruby Carillo, Staff Analyst, Caltrans District 8

Ruby.carillo@dot.ca.gov

D8smallbusiness@dot.ca.gov

Small Business Office Roles

Educating internal and external stakeholders on the Caltrans' Small Business (SB), Disabled Veteran Business Enterprise (DVBE), and Disadvantaged Business Enterprise (DBE) programs.

Tracking and reporting outreach activities and performance metrics.

Organizing and/or participating in events and activities for small businesses.

Cultivating partnerships with business assistance organizations, industry groups, and other state and local government agencies.

Marketing Caltrans' contracting and procurement opportunities to the small business community including certified SB, DVBE, and DBE firms.

Opportunities

1:1 Meetings

Mandatory Pre-Bid Meetings

Minor Program

Calmentor Program

Construction Mentor Program

Caltrans Small Business Goals

State Funded Projects: When project funding is ONLY state dollars

Small Business (SB)/Small Business – Public Works (SB-PW): 25%

Disabled Veteran Business Enterprise (DVBE): 5%

Federally Funded Projects: When projects have ANY AMOUNT of federal dollars

Disadvantaged Business Enterprise (DBE): 21.3%

Business Resources

Current Projects: [Caltrans Events Calendar | Caltrans](#)

Look Ahead Report: [Workbook: 24-Month Advertise Look Ahead](#)

Upcoming Events: [Caltrans Events Calendar | Caltrans](#)

Statewide Resources: [Caltrans Events Calendar | Caltrans](#)

Past Purchases: [FI\\$Cal SCPRS Search](#)

A&E Contract Information: [DES-PPM&OE - Contractor's Corner](#)

District 8 District Small Business Program Email: d8smallbusiness@dot.ca.gov

Future Outreach Events

Jan. 28, 2025: Virtual prepare for the Fair Event

Feb. 6, 2025: How to do Business w/Caltrans Virtual Workshop

Feb. 20, 2025: Caltrans DBE Summit Sacramento, CA

Feb. 26, 2025: D7, D8, and D12 Procurement Fair Tustin, CA

Thank you

D8 Small Business

Contact Information:

Shanae.pharaoh@dot.ca.gov

D8smallbusiness@dot.ca.gov

(213) 317-0300

A&E Calmentor Program

Caltrans District 8 | Consultant Services Unit

Elias Gutierrez, CSU Branch Chief

elias.gutierrez@dot.ca.gov

Calmentor Program – Goal and Background

Goal: Increase the pool of small A&E business participation in transportation projects

Senate Bill 103: Mandated the increase of procurement opportunities for Small Business (SB), Disadvantaged Business Enterprise (DBE) and Disabled Veterans Business Enterprise (DVBE) and created outreach programs and activities such as the Calmentor Program

Calmentor Steering Committee is formed by 11 members (four large firms, four small firms, one member from Districts 7, 8, and 12); ready to reach out to you to make this program successful

Large and small firms pair up into a mentorship agreement; builds relationships between both large and small firms

Voluntary Program through acceptance and screening of completed applications from mentors and protégés

A&E Calmentor Program Mission Statement

The mission of the Calmentor Program is to increase the pool of small firms participating in transportation projects by providing them opportunities to network and partner with larger, established firms.

Calmentor Program – Benefits

Large firms – Increased goals (DBE/DVBE) are being reached and provides support to small businesses

Small firms – Increase potential growth, familiarize with Caltrans operation/process in order to be awarded A&E contracts

Large and Small firms – Economic growth in our communities

Calmentor Program – Events

Calmentor networking event held bi-annually

Location rotates between Districts 7, 8, 12

Events published at: LinkedIn, American Council of Engineering Companies, Small Business Council, Other Caltrans Outreach events

Purpose:

Meet District Executive staff, meet the Calmentor Steering Committee members, and receive information about upcoming A&E contracts

Hear from you (consultant community) likes/dislikes

Calmentor Program – Contact Us

Email: d7.ppm.consultant.services.unit@dot.ca.gov

LinkedIn: <https://www.linkedin.com/groups/12285931/>

How We Can Help:

Request overview information about program

Request applications

View Mentor/Protégé active list

How to pair up

DPAC: Overview of the current A&E Contract Process (YouTube)

[Architectural & Engineering \(A&E\) Contract Process Overview - November 2024
YouTube](#)

Question and Answer Session

Please post questions in the chat.

Outreach information including questions and answers will be posted on DPAC A&E website.

[DPAC A&E Outreach Events](#)

Networking

Time to meet and connect with fellow conference attendees to establish subcontracting and partnering connections.

Participant Name (Plan to be a Prime or Sub)

Firm, Affiliations and Certifications