District 6 Environmental Generalist A&E Contract Outreach

Tuesday June 26, 2024

1:00 PM to 3:30 PM

Virtual Outreach Via Webex

Title VI

Caltrans ensures that no person in the state of California is excluded from participation in, denied the benefits of, or otherwise subjected to discrimination in Caltrans programs, policies, procedures, activities, and services on the grounds of race, color, national origin, sex, age, or disability.

For more information on the Title VI of the Civil Rights Act of 1964 at Caltrans, please visit:

http://dot.ca.gov/programs/civil-rights/title-vi

Agenda

- 1:00 PM Welcome & Purpose of the Outreach
- 1:10 PM Roundtable Introductions
- 1:30 PM Office of Civil Rights & Small Business Liaison
- 1:40 PM Calmentor
- 1:50 PM Contract Overview & DPAC Updates
- 2:30 PM Questions and Answer Session
 - Official responses to be posted to DPAC website.
- 3:30 PM Adjourn

Consultant Roundtable Introduction

Participant Name and firm title

Services your firm provides/Personnel Current Certifications

Goal for Attending this Event (for Non-Caltrans Participants)

Are you planning to be a

- Prime or sub-consultant
- Primes are encouraged to host separate team building online virtual meeting.

Goal for attending this event (for non-Caltrans participants)

Please type in your information in the Chatbox.

Purpose of Outreach

General Information Sharing

Office of Civil Rights Opportunity

DPAC Updates

Networking and Partnering Opportunities

Question and Answer Session

Disclaimers

The information provided in this event does not constitute a solicitation or offer of any contract with Caltrans.

For this outreach, the scope of work, duties, contract, amount, schedule, and all aspects of the contract are not final.

Information provided is preliminary and subject to change.

District Small Business Liaisons

Chloe Doyle
District 6 (Fresno/Bakersfield)
(559) 908-0269

Chloe.Doyle@dot.ca.gov



Office of Civil Rights (OCR)

Promotes equal opportunity in Caltrans programs, services and activities.

- Disadvantage Business Enterprise (DBE) Program Overview
- DBE Eligibility & Certification Process
- DBE Statewide Goal: 22.2%
- DBE Participation Goal: Anticipated range of 20-23%

DBE Questions?

- Contact the DBE "Analyst of the Day" at (916) 324-1700 or <u>DBE.certification@dot.ca.gov</u>.
- Email the OCR Outreach Branch at smallbusinessadvocate@dot.ca.gov.

For more information please visit:

https://dot.ca.gov/programs/civil-rights

DBE Program Overview

DBE Eligibility:

- The business must be at least 51% owned by a socially and economically disadvantaged individual(s): Presumptive groups include women, Black Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, Subcontinent Asian-Americans, or any individual found to be socially and economically disadvantaged on a case-by-case basis
- The business's last 3-year average gross receipts cannot exceed \$28.48 million (varies by industry)
- Personal net worth of the disadvantaged owner(s) cannot exceed \$1.32 million
- Owner's duties must include managerial and operational control of the business
- Must be independently owned and operated

Recent Update:

The Final Rule, effective May 9th, 2024.

- The Final Rule is the most significant overhaul to the DBE Program in a decade
- Increased personal net worth (PNW) limits
- Revises the process for interstate certification and make it easier
- Provides answers to common technical questions

Calmentor Program

Overview

- Caltrans Regional/District Consultant Services Unit (CSU) has implemented on Architectural & Engineering (A&E) mentor-protégé program, also known as "Calmentor."
- Partnering with the American Council of Engineering Companies (ACEC), the Calmentor Program promotes partnership with the private consulting industry.
- The Calmentor Program is consistent with the Governor's Executive Order No. S-11-06 to encourage new business, grow existing business, and promote small and emerging business contracting with the State of California.
- Calmentor supports the participation of certified Small Business Enterprise (SBE),
 Disadvantaged Business Enterprise (DBE), and Disabled Veterans Business
 Enterprises (DVBE) firms in the Central Region.
- Voluntary participation in the program is through acceptance and screening of completed applications from mentors and proteges.

Calmentor Program Mission, Goals, and Objectives

Mission Statement

The Mission of the Calmentor Program is to increase the pool of small firms participating in transportation projects by providing them opportunities to network and partner with larger, established firms.

Goals and Objectives

- Establish a mentoring Program that pairs small firms with larger, established firms in the same field of expertise
- Enhance the growth potential of small firms
- Ensure that both small and large firms have equal opportunities to participate in transportation projects
- Establish a clear, accessible entry point for small firms that want to do business with Caltrans or other public agencies
- Develop business relationships that foster new opportunities for both large and small firms
- Encourage small firms to obtain certification from appropriate agencies
- · Increase the pool of small business

Calmentor Program Participants

Participants

- Participants of the Program are Mentors, Proteges, Sponsors, and/or Steering Committee members.
- Mentors are large, established firms who are typically prime consultants willing to commit time to help small firms achieve their growth potential.
- Proteges are small firms who are seeking A&E contracts with Caltrans or other public agencies.
- Caltrans Region District CSU is the program's primary sponsor whose aim is to facilitate the growth of small firms. Any public or local organization may join to co-sponsor the Program.

Calmentor Program Contract Information for Central Region

Public Sector Members

Erin Von Tersch – Caltrans – Calmentor State Rep

Erin.G.VonTersch@dot.ca.gov

Camillo Prandini – Caltrans Central Region

Camillo.Prandini@dot.ca.gov

Daniel Martinez – Consultant Services, Central Region Services

Daniel.Martinez.III@dot.ca.gov

Private Sector Members

Darcy Taylor – Secretary (Steering Committee)

dtaylor@ghirardelliassoc.com

Lori Goodwin – Chair (Steering Committee)

Lori.goodwin@nv5.com

Central Region Calmentor Program Website

https://dot.ca.gov/Caltrans-near-me/district-6/district-6-programs/d6-calmentor



General Information

- Location: District 6
- Scope: The Consultant shall perform consultation, research, professional and technical services required for General Environmental Resource Services, on an on-call basis.
- Consultant Contract Manager: Shall have knowledge and experience in performing Environmental Generalist Services work, a Degree (Bachelor, Master, or higher), documented a minimum of five (5) years of demonstrated experience acceptable to Caltrans in performing the Environmental Generalist Services work and NEPA and CEQA Assessment/Analysis.
- Cost: District 06 Contract estimated value is \$10-12 M
- Duration: Contract term is 5 years; 3 years to write Task Orders and 2 years to finish work
- Existing Contract #: 06A2671 (District 6).
- Current Consultant: Parsons Transportation Group (District 6).

Scope of Services

Deliverables include the following type of work, but not limited to:

Types of endeavors include but not limited to

- Air Quality Studies, project-level and Conformity Analysis including CO, PM, and other HOT SPOT studies, Health Risk Assessments
- Paleontological Evaluation Report (PER), Paleontological Identification Report (PIR), Paleontological Mitigation Plan (PMP), Paleontological Mitigation Report (PMR), Paleontological Stewardship Summary (PSS)
- Water Quality Studies, prepare Storm Water Data Reports (SWDR) and prepare permit applications State Water Resources Control Board/Regional Water Quality Control Board (SWRCB/RWQCBs)
- Visual Impact Assessment/Visual Impact Analysis/Visual Impact Studies
- Vehicle Miles Traveled (VMT) analysis
- Report writing and production of EIR/EIS, Initial Study/Environmental Assessment, and CE/CE
- Mitigation of adverse effects and substantial adverse changes

Scope of Services Continued

Deliverables include the following type of work, but not limited to:

Notice of Preparation (NOP) and Notice of Intent (NOI)

Categorical Exemptions/Categorical Exclusions

Initial Study/Negative Declaration/Mitigated Negative Declaration

Environmental Assessments/Findings of No Significant Impacts

Environmental Impact Reports/Environmental Impact Statements

Notice of Determination

Record of Decision

Section 4(f) Evaluations

Community Impact Analysis/Community Impact Assessments

Cumulative Impact Analysis

Climate Change Analysis

Land Use and Growth Studies

Public Outreach Activities

Scope of Services Biologist Studies

Biologist Studies included the following, but are not limited to:

- Conducting species surveys and wetland delineations
- Writing Natural Environmental Study and Biological Assessment use of the Annotated Outline in the SER
- Conducting consultation with USFWS for issuance of Letter of Concurrence or Biological Opinion.
- Preparing permit application for 1600 (CDFW), 404 (USACE), 401 (RWQCB)
- Applying for incidental take permit (2081) from California Department of Fish and Wildlife
- Preparing contract special provisions for construction
- Conduct preconstruction surveys and Environmental Awareness trainings for construction crews
- Prepare mitigation Estimates and conducting PAR analysis
- Mitigation of adverse effects and substantial adverse changes
- Experience in long-term mitigation management
- Environmental Compliance with issued permits

Excluded work: Cultural and Hazardous Waste Studies

Environmental Generalist Personnel Requirements:

The Consultant's personnel shall be capable, competent, and experienced in performing the types of work in the Contract with minimal instruction. Personnel skill level should match the specific job classifications...and task complexity. The Consultant's personnel shall be knowledgeable about, and comply with, all applicable Federal, State, and Local laws and regulations.

Environmental Generalist

 Bachelor Degree in Environmental, Urban Regional Planning or related field and shall have a documented minimum three (3) years of demonstrated experience acceptable to Caltrans, equivalent to a Caltrans Associate Environmental Planner.

Biology

 Bachelor Degree in Natural Sciences field and shall have a documented minimum three (3) years of demonstrated experience acceptable to Caltrans in: (1) biological impact analysis of transportation projects including impacts to species of concern and their habitats, wetlands, or waters of the United State (U.S.); or (2) biological development and monitoring.

Environmental Generalist Personnel Requirements Continued:

Air

 The Consultant's personnel who conduct Air Quality Studies shall be knowledgeable and capable of performing Air Quality Studies, including use of common analysis models and methods such as the EMFAC 2007 and CALINE4 models (or most recent models approved), Caltrans' and FHWA's CO Protocol and PM10 and PM 2.5, Qualitative Analysis and Quantitative Guidance, and the Local CEQA analysis guidelines.

Noise and Vibration

• Bachelor Degree in Environmental, Urban Regional Planning or related field and shall have a documented minimum three (3) years of demonstrated experience acceptable to Caltrans, equivalent to a Caltrans Associate Environmental Planner.

Water

 A Degree (Bachelors, Masters, or higher) in Water Quality, Hydrology, or related Environmental Engineering field from an ABET accredited institution (College or University) or possession of a valid Engineer-in-Training (EIT) certificate issued or accepted by the California State Board for Professional Engineers, Land Surveyors, and Geologists.

Environmental Generalist Paleontological:

 The Consultant shall provide a professional Geologist licensed in the State of California State Board for Professional Engineers, Land Surveyors, and Geologists at all times during the Contract period for Paleontology work conducted under the contract. The licensed Geologist must also be qualified paleontologist with a paleontological resource Excavation Permit for the collection of vertebrate fossils issued by the Bureau of Land Management. If a license professional Geologist is not available as stated above, the Consultant must provide, in addition to a professional licensed Geologist, a qualified Paleontologist with a paleontological resource excavation permit for the collection of vertebrate fossils issued by the bureau of Land Management. The professional Paleontologist shall work under the direction of the professional Geologist licensed in the State of California in good standing with the California State Board for Professional Engineers, Land Surveyors, and Geologists at all times during the Contract period.

Environmental Generalist Paleontological Continued:

Visual

 A Degree (Bachelors, masters, or higher) in Landscape Architecture from on LAAB accredited institution (College or University). Registered Landscape Architect licensed in the State of California in good standing with the California Architects Board Landscape Architects Technical Committee at all times during the Contract period.

Standard Environmental Reference

· Navigating the SER - video tutorial



- · What's New
- · SER Posting History
- · Purpose of the SER
- Contact SER Staff

Sign up for the Standard Environmental Reference (SER) Subscription List to receive an automatic notice when updates have been made to the SER.

What is the SER? The Standard Environmental Reference (SER) is an on-line resource to help state and local agency staff plan, prepare, submit, and evaluate environmental documents for transportation projects. The SER contains information appropriate to all transportation projects developed under the auspices of Caltrans, and to all local agency highway or local streets and roads projects with funding or approvals by the Federal Highway Administration (FHWA).

The Standard Environmental Reference (SER) includes:

- Vol 1: Guidance for Compliance NEPA and CEQA documentation; a general technical resource for planners; and a compendium of applicable federal and state laws and regulations
- Vol 2: Cultural Resources For archaeologists, historians, and other cultural resources specialists
- Vol 3: Biological Resources For biologists and other natural resources specialists
- Vol 4: Community Impacts Assessment Environmental Justice and other community issues
- Vol 5: Coastal Requirements Details the coastal permitting processes
- Policy Memos that relate to the environmental process.

Tentative Schedule Central Region Environmental Generalist On-Call Contracts

District 6

Advertisement – Week of 08/21/2024

SOQ Due – Week of 09/16/2024

Interview – Week of 09/30/2024

Cost Negotiation – Week of 11/25/2024

Award & Execution – Week of 12/03/2024

A&E Negotiation Phase

A&E Negotiation Phase Video

Presented by Richard Yost

https://youtu.be/mGgVEnUJ_S8

Websites

Caltrans Website:

https://dot.ca.gov/

 Caltrans, Division of Procurement and Contracts (DPAC) A&E Website:

https://dot.ca.gov/programs/procurement-and-contracts

Look Ahead Report:

https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information

Networking and Partnering Opportunity

A list of all today's attendees will be posted on the DPAC Website with Prime-Consultants and Sub-Consultants for your reference.

Utilize the list to form your potential team partners

Are you planning to be a:

- Prime or sub-consultant and
- Primes to possibly host teaming Webex? (Advertise in OCR Events calendar)

Question and Answer Session

Outreach information including questions and answers will be posted on the DPAC A&E website:

https://dot.ca.gov/programs/procurement-and-contracts/aecontract-information/a-e-outreach-events

Closing

Thank you for attending this A&E outreach event. We look forward to seeing your SOQ submittals!