Welcome to Division of Engineering Services A&E Contract Outreach 59NEW 1184 If you have not already registered, please provide the following information in the chat box: Name Firm

Email

Phone

June 25, 2025

10:30 AM - 12:30 PM

Online WebEx Outreach

Agenda

- General Information Sharing
- Calmentor program
- Office of Civil Rights Opportunities for DBEs
- DPAC Updates Procurement Process
- Contract Requirements & Overview
- Wrap Up Question Submission:
 - Please send questions to EVERYONE in the chat box
 - Official responses to be posted on DPAC website

*The Attendees List (including contact information) will be posted on the website

Title VI

• Caltrans ensures that no person in the state of California is excluded from participation in, denied the benefits of, or otherwise subjected to discrimination in Caltrans programs, policies, procedures, activities, and services on the grounds of race, color, national origin, sex, age, or disability.

For more information on Title VI of the Civil Rights Act of 1964 at Caltrans, please visit: <u>https://dot.ca.gov/programs/civil-rights/title-vi</u>.

Disclaimers

The information provided in this event does not constitute a solicitation or offer of any contract with Caltrans.

For this outreach, the scope of work, personnel classifications, duties, contract amount, schedule, and all aspects of the contract are not final. Information provided is preliminary and subject to change.

Roundtable Introductions Anna Rikkelman AZAD Engineering PC / Sub (DBE CM services) 925-818-3418 AnnaRikk@att.net

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Tatevik Janvelyan Albat 323-459-7510 Tatevik@albat.co

Justin Palmaymesa Albat 209-815-1217 Justin@albat.co

Keith Abey PGH Wong Engineering, Inc. / Prime 510-717-2453 kabey@pghwong.com **General Information**

Location: Structure Construction Office K - District 10S, 6

Scope: The Consultant must perform structure construction engineering and inspection services on an as-needed basis

Schedule: Estimated Advertisement September 2025

DBE Goal: Estimate 20%

Contract Amount: Estimated value is \$15-20 Million

Duration: 3 years

Look Ahead Report: 59ANEW1184

General Information

Not Included in the Scope of Work:

Roadway construction services not associated with the structures

Exclusion From Participation:

Throughout the terms of this Contract, the Consultant and its Subconsultants are prohibited to have any financial, business or other relationship with Caltrans which may have a potential conflict of interest with this contract. The Consultant and its subconsultants shall also disclose any financial, business or other relationship with Caltrans throughout the terms of this contract. Calmentor Enhancing the growth potential of small business Jane Yao PE Senior Transportation Engineer Caltrans District 4 Office of Consultant Services

Mission

Seeks to increase the pool of qualified small A&E firms available for public sector transportation projects by providing them opportunities to network and partner with established firms.

- Purpose
- To meet Governor's Executive Order S-11-06 requirements.
- To support and implement a small business A&E mentor-protégé program in all Districts.
- To encourage, and whenever possible increase, Small Business participation, including Disadvantaged Business Enterprises in highway and transit-related projects.
- Goal

Facilitates 12-month pairings between Mentors and Protégés that enhance knowledge, qualifications, readiness, and capacity of Protégés to perform work on public transportation sector projects

How The Program Works?

- 1. Protégé Firm Membership Qualifications Determination.
- 2. Complete & Submit Protege Membership Application Form.
- 3. Review Program Welcome Kit after membership approval.

4. Identify and submit names of 3 potential Mentors to support the goals listed on application form.

5. Attend Quarterly Mixer Events.

6. Take Advantage of Program's Networking & Training Opportunities with other A&E Firms and Public Agencies.

- 7. Prepare MOU with a Mentor Firm.
- 8. Work on milestones and goals for a 12-month mentor-protégé relationship.

Program Achievements

- Total Number of membership 137
- Foster Partnership with Local Public Transportation Agencies
- 8 pairings for mentor and Protege
- 55 protégé firms are Disadvantaged Business Enterprise
- 24 Caltrans Contracts valued at \$307M Awarded to Members Since 10/2021
- Graduated 81 protégé Firms.

CONTACT INFORMATION

Jie (Jane) Yao , P.E., D4 Calmentor Program Manager Tel.: 510-421-6285 email: jie.yao@dot.ca.gov or Guadalupe Watson, D4 Calmentor Program Facilitator

Tel.: 760-257-5130 email: outsourceexecs@gmail.com

WEB RESOURCES

D4 Calmentor website https://dot.ca.gov/d4-calmentor

Caltrans Look Ahead Report https://dot.ca.gov/programs/procurement-and-contracts/aecontract-information

Caltrans Division of Procurement and Contracts (DPAC) https://dot.ca.gov/programs/procurement-and-contracts

Caltrans Small Business Program Overview Dalia Demian Office of Civil Rights Statewide Outreach Branch **Recognized Certifications**

Caltrans recognizes the following certifications:

Small Business (SB) – 25%

Includes Small Business for Public Works (SB-PW) and Micro Small Business (MB)

Disabled Veteran Business Enterprise (DVBE) - 3%

Disadvantaged Business Enterprise (DBE) – 21.35%

Get dual or triple-certified! Don't miss out on any opportunities

SB/SB-PW/DVBE Certification Benefits 5% bid preference for SBs Up to 5% incentive for DVBEs Exclusive contract opportunities Prompt Payment Reciprocity Partners Work with prime contractors DBE Certification Benefits Recognized by sub-recipient local agencies in California. Firm listed in the CUCP database California Unified Certification Program (CUCP) Recognized by Local Agencies Invitations to Procurement Fairs, Pre-Bids, and other outreach events Am I eligible? Small Business (SB) and Small Business Public Works (SB-PW) Independently owned & operated Not dominant in the field of operation Principle office located in California Owners must live in California Small Business (SB) Have 100 or fewer employees; and Average annual gross receipts of \$18 M or less over the last 3 tax years Small Business Public Works (SB-PW) Have 200 or fewer employees; and Average annual gross receipts of \$43 M or less over the last 3 tax years Am I Eligible? Cont Disabled Veteran Business Enterprise (DVBE) Must have a service-oriented disability of at least 10% U.S. Military, naval, or air service Must be at least 51% owned by one or more disabled veteran Must reside in California Must be managed/controlled by a disabled veteran Am I Eligible? Cont.

Disadvantaged Business Enterprise (DBE)

Must be at least 51% owned by one or more socially & economically disadvantaged individuals

Must be a for-profit small business

Personal net worth of \$2.047 M or less

Must be managed/controlled by a DBE individual & a U.S. Citizen

Average annual gross receipts for the 5 previous fiscal years cannot exceed \$30.72 M

How To Get Certified? SB/DVBE Department of General Services, Cal eProcure website Apply online & submit documents electronically DBE Caltrans CUCP Online Certification website to find the nearest CUCP agencies Submit your application online at https://caltrans.dbesystem.com/ **Caltrans Districts and Counties**

District-1 - Eureka (Del Norte, Humboldt, Lake, and Mendocino)

District-2 - Redding (Lassen, Modoc, Plumas, Shasta, Siskiyou, Tehama, and Trinity)

District-3 - Marysville/Sacramento (Butte, Colusa, El Dorado, Glenn, Nevada, Placer, Sacramento, Sierra, Sutter, Yolo, and Yuba)

District-4 - Bay Area/Oakland (Sonoma, Napa, Solano, Marin, San Francisco, Contra Costa, Alameda, San Mateo, and Santa Clara)

District-5 - San Luis Obispo/Santa Barbara (Santa Barbara, San Luis Obispo, Monterey, San Benito and Santa Cruz)

District-6 - Fresno/Bakersfield (Madera, Fresno, Tulare, Kings, Kern)

District-7 - Los Angeles (Los Angeles and Ventura)

District-8 - San Bernardino/Riverside (Riverside and San Bernardino)

District-9 - Bishop (Inyo, Mono, and eastern Kern)

District-10 - Stockton (Alpine, Amador, Calaveras, Mariposa, Merced, San Joaquin, Stanislaus and Tuolumne)

District-11 - San Diego (San Diego and Imperial)

District-12 - Santa Ana (Orange)

Caltrans District Small Business Liaison (DSBL)

Primary Contact for small business-related concerns

Information about Small Business (SB), Disabled Veteran Business Enterprise (DVBE), and Disadvantaged Business Enterprise (DBE) certification and programs

Outreach

Community events and activities

Education regarding how to work with Caltrans

Provide 1:1 technical assistance to firms

Advocacy services

Concerns and complaints

Business Resources

Caltrans Website: https://dot.ca.gov/

DSBL Contact List: https://dot.ca.gov/programs/civil-rights/dsbl-contact-list

Caltrans Outreach Event Calendar: https://dot.ca.gov/programs/civil-rights/caltransevents-calendar

Caltrans Contracting opportunities portal https://ccop.dot.ca.gov/

Contractor's Corner: http://ppmoe.dot.ca.gov/des/oe/contractor-info.html

Cal eProcure – California's Online Marketplace: https://caleprocure.ca.gov/pages/index.aspx

DBE Website: https://dot.ca.gov/programs/civil-rights/dbe

Department of Industrial Relations (DIR): https://www.dir.ca.gov/Public-Works/PublicWorks.html

DGS UNSPSC Resource Page: https://www.dgs.ca.gov/PD-UNSPSC

A&E Contract Information https://dot.ca.gov/programs/procurement-and-contracts/aecontract-information What's Next? Cont.

Attend outreach events

Caltrans Events Calendar - https://dot.ca.gov/programs/civil-rights/caltrans-events-calendar

Find Caltrans projects and contracts to bid on

Cal eProcure – https://caleprocure.ca.gov/pages/index.aspx

Contractor's Corner - http://ppmoe.dot.ca.gov/des/oe/contractor-info.html

Questions can be sent to the AE Customer Service email: AE.Customer.Service@dot.ca.gov

Websites New Caltrans website: https://dot.ca.gov/ Caltrans, Division of Procurements and Contracts (DPAC) A&E website: https://dot.ca.gov/programs/procurement-and-contracts Look Ahead Report:

https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information

STRUCTURE CONSTRUCTION ENGINEERING AND INSPECTION SERVICES

Structure Construction Office K – D10 South, D6 Area Construction Manager: Andy Gill, PE Senior Bridge Engineers: Kelvin Low, PE Nathan Quiroz, PE Rick Salinas, PE

Issac Kaing, PE

Contract Structure

The structure will be the DES SC On-Call Contract:

Task Orders will be developed for specific needs/activities.

Task Order supplements will be developed on an as-needed basis.

Budget will be managed at the project level.

Positions within the contract include:

Contract Manager, Task Order Manager, Responsible Person

Structure Representative, Assistant Structure Representative, Transportation Engineering Technician

STRUCTURE CONSTRUCTION District 10S, 6 Significant projects

- 10-0P924 Ferguson Avalanche Rockshed
- 10-0X760 SR140 Bridge
- 10-0V690 MPa Creek Bridge Repl +3
- 10-1H230 Hoods Creek Bridge
- 10-1E280 SR 132 West Extension
- 10-1M430 Modesto MT Station
- 06-1HT02 Merced to Madera
- 06-0W800 Fresno Rehabilitation
- 06-48740 Caldwell Interchange
- 06-48950 Rte 137/99 Bridge
- 06-48468 SB 99 to WB 58 Connector
- 06-48468 Sr 46 Widening Project

SCOPE OF WORK STRUCTURE CONSTRUCTION

Provide professional and technical engineering staff who can perform structure construction field engineering and inspection services.

Structure construction services will include typical Structure Representative tasks, Assistant Structure Representative tasks, and Transportation Engineering Technician tasks.

The Structure Representative, Assistant Structure Representatives, and Transportation Engineering Technician may be Caltrans or Consultant employees.

Consultant Contract Manager Requirements

Coordinate work and consultant's operations under this contract with the Caltrans Contract Manager and Task Order Manager.

Have a minimum of five (5) years of experience performing the duties as a contract manager for similar construction inspection services contracts.

Be knowledgeable about Caltrans policies and procedures.

Must be accessible to Caltrans.

Be an employee of the prime consultant.

Be a registered professional engineer licensed in the State of California with minimum of ten (10) years of relevant experience.

Be responsible for the consultant and subconsultant personnel, structures construction inspection services work, and consultant's and subconsultants' operations.

Manage budget

Consultant Task Order Manager requirements

Have a minimum of five (5) years of experience performing the duties as a Task Order Manager.

Be a registered professional engineer licensed in the State of California with a minimum of ten (10) years of relevant experience.

Be accessible to the Caltrans Contract Manager and Task Order Manager during normal Caltrans working hours.

Structure Representative requirements

Be a registered professional engineer licensed in the State of California.

Have a minimum of two (2) years of experience as a Structure Representative for similar construction inspection projects.

Be knowledgeable about Caltrans policies and procedures.

Possess a valid:

Driver's License.

Standard First Aid Certificate

American Society for Testing Materials (ASTM) or California Test Methods (CTM), or American Concrete Institute (ACI)

Assistant Structure Representative requirements

Have a two (2) year degree from pre-engineering program and have a minimum of two (2) years experience performing the duties of an Assistant Structure Representative, or

Have a four (4) year bachelor degree in engineering and have one (1) year experience performing the duties of an Assistant Structure Representative for similar construction inspection projects.

Be knowledgeable about Caltrans policies and procedures.

Possess a valid:

Driver's License

Standard First Aid Certificate

American Society for Testing Materials (ASTM) or California Test Methods (CTM), or American Concrete Institute (ACI)

Transportation Engineering Technician requirements

Have a two (2) year degree from pre-engineering program or have a minimum of three (3) years experience performing the duties of an Engineering Technician on similar construction inspection projects.

Possess construction surveying knowledge and experience necessary for control lines and grades as required by established Structure Construction Practices, Policies, and Procedures.

Possess a valid:

Driver's License

Standard First Aid Certificate

American Society for Testing Materials (ASTM) or California Test Methods (CTM), or American Concrete Institute (ACI)

Networking & Partnering Opportunity

A list of all of today's attendees will be posted on the DPAC Website with Prime-Consultants and Sub-Consultants for your reference.

Utilize the list to form your potential team partners.

Are you planning to be a:

Prime or sub-consultant

Question Session

Compose your questions in the chat box to EVERYONE.

Outreach information including questions and answers will be posted on DPAC A&E website:

https://dot.ca.gov/programs/procurement-and-contracts/ae contract-information/a-e-outreach-events