

District 5

SR46 – San Luis Obispo County
A&E Contract Outreach
Independent Cost Estimator (ICE)
Project Specific Contract

June 23, 2026

10:30 am to 11:30 am

In-Person and via Webex

Title VI

Caltrans ensures that no person in the State of California is excluded from participation in, denied the benefits of, or otherwise subjected to discrimination in Caltrans programs, policies, procedures, activities, and services on the grounds of race, color, national origin, sex, age, or disability. For more information on Title VI of the Civil Rights Act of 1964 at Caltrans, please visit:

<https://dot.ca.gov/programs/civil-rights/title-vi>

Agenda

10:00 AM – Welcome & Purpose of the Outreach

10:05 AM – Roundtable Introductions

10:25 AM – Office of Civil Rights/Small Business Liason

10:30 AM – Calmentor

10:35 AM – Contract Overview & DPAC Updates

11:05 AM – Compile Questions

11:10 AM – Questions and Answer Session

- Prime will hold offsite virtual networking sessions.
- Official responses to be posted to DPAC website.

11:30 AM – Adjourn

Purpose of Outreach

General Information Sharing

Office of Civil Rights Opportunity

CalMentor Program

Contract Overview & DPAC Updates

Networking and Partnering Opportunities

Question and Answer Session

Consultant Roundtable Introduction

Participant Name and firm title

Services your firm provides/Personnel Current Certifications

Goal for Attending this Event (for Non-Caltrans Participants)

Are you planning to be a

- Prime or sub-consultant
- Primes are encouraged to host separate team building online virtual meeting.

Goal for attending this event (for non-Caltrans participants)

Participants via Webex, please type in your information in the chat box to Christie Lee

Small Business Program Overview

California Department of Transportation (Caltrans)

Richard Myerscough

D5 District Small Business Liaison

D5.SmallBiz@dot.ca.gov

(805) 556-5302

Announcement On The DBE Program

- The California Department of Transportation (Caltrans), Office of Civil Rights (OCR), is committed to expanding opportunities for Small Business (SB), Disadvantaged Business Enterprise (DBE), and Disabled Veteran Business Enterprise (DVBE) firms in federal- and state-funded contracting and procurement.
- Under the new Federal DBE regulations (IFR issued October 3, 2025), certifications must now be based on individualized demonstrations of social and economic disadvantage, with no reliance on race- or sex-based presumptions. All currently certified DBE/ACDBE firms will be reevaluated under these standards, and those that do not meet the new criteria may be decertified. During the reevaluation period, recipients may not set DBE contract goals nor count DBE participation toward goals.
- Caltrans is working with the Unified Certification Program agencies to reprocess the more than 6,000 DBEs as soon as practicable. DBE firms will be contacted by their certifying agency regarding additional requirements to get recertified.
- OCR ensures non-discrimination in the execution of contracts and promotes positive external customer relations. Contact Civil Rights at DBE.Compliance@dot.ca.gov

*Information listed here is subject to change. This announcement is posted on the Caltrans Civil Rights Website as of 11/17/25: <https://dot.ca.gov/programs/civil-rights>

DBE Reevaluation Resources

Caltrans:

Caltrans DBE Reevaluation Info - <https://dot.ca.gov/programs/civil-rights/dbe-reevaluation>

Caltrans DBE website – <https://caltrans.dbesystem.com>

Caltrans DBE Certification Office – dbe.certification@dot.ca.gov – (916) 324-1700

Community Small Business Organizations:

APEX Accelerators – <https://www.apexaccelerators.us/#1/>

Small Business Development Centers – <https://americasbdc.org/>

Women's Business Centers – <https://californiawbc.org/>

Small Business Resources

Caltrans Event Calendar

<https://dot.ca.gov/programs/civil-rights/caltrans-events-calendar>

Statewide Resources

<https://dot.ca.gov/programs/civil-rights/business-resources>

Caltrans Contractor's Corner

<https://ppmoe.dot.ca.gov/des/oe/contractor-info.html>

Construction Contracting Opportunities Portal (CCOP)

<https://ccop.dot.ca.gov/>

A&E Contract Information

<https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information>

Upcoming Small Business Events

June 2026 – August 2026

<https://dot.ca.gov/programs/civil-rights/caltrans-events-calendar>

(Caltrans Event Calendar)

- June 4th – North Region Virtual “Northern Quarters”
- June 5th – D2 Redding In-Person “How to do Business with the State of CA”
- June 10th – D8 Virtual “Caltrans Construction Contracts/Buy America Workshop”
- June 18th – North Region Virtual “Northern Quarters”
- June 24th – D11 Hybrid “San Diego Local Small Business Council Meeting”
- June 24th – D5, D10 Virtual “Understanding Caltrans Procurement and Services Contracts”
- June 29th – D4 Virtual “SB Contractors Quarterly Outreach Meeting”
- July 2nd – North Region Virtual “Northern Quarters”
- July 8th – D11 Virtual “How to do Business with District 11”
- July 16th – North Region Virtual “Northern Quarters”
- July 22nd – D5, D10 Virtual “Know Your Caltrans Small Business Resources”
- July 30th – North Region Virtual “Northern Quarters”
- August 13th – North Region Virtual “Northern Quarters”
- August 26th – D11 Hybrid “San Diego Local Small Business Council Meeting”
- August 26th – D5, D10 Virtual “How to Make Your Certification Work for You”
- August 27th – North Region Virtual “Northern Quarters”

Calmentor Program

CALMENTOR: Building Partnerships That Last

- Calmentor connects established firms with emerging businesses to strengthen California's transportation industry.
- **Why It Matters**
 - Creates meaningful business relationships
 - Helps small firms grow and compete
 - Grows existing business
 - Develops future prime consultants
 - Expands opportunities for everyone

The program is currently accepting new members. Please reach out to Lori Goodwin at Lori.Goodwin@nv5.com for more information or registration forms.

What Success Looks Like

Calmentor succeeds when:

- A small firm wins its first public contract.
- A protégé becomes a trusted teaming partner.
- Firms develop relationships that continue beyond one pursuit.
- Knowledge and experience are shared across the industry.
- The transportation community becomes stronger and more diverse.

Calmentor is not about checking a box. It is about investing in the future of our industry.

The Calmentor Team

Mentors

- Established firms sharing experience and resources.
- **Protégés**
- Growing firms seeking opportunities and guidance.

Sponsors

- Public agencies supporting industry development.
- **Steering Committee**
- Industry volunteers who facilitate connections and programming.

What Can a Mentor Provide?

- Proposal guidance
- Project delivery lessons learned
- Contract administration knowledge
- Introductions to clients and teaming partners
- Business development strategies
- Technical expertise

What Can a Protégé Gain?

- Increased visibility
- Access to experienced firms
- Understanding of public procurement
- Confidence to pursue larger projects
- Long-term teaming relationships
- Sustainable business growth

Calmentor Program Contacts

Contract Information for Central Region

Public Sector Members

- Humberto Almaguer – Caltrans Central Region
 - Humberto.Almaguer@dot.ca.gov
- Jin Thao – Consultant Services Unit
 - Jin.Thao@dot.ca.gov
- Daniel Martinez – Caltrans Consultant Services Unit
 - Daniel.Martinez.III@dot.ca.gov

Private Sector Members

- Lori Goodwin – Chairperson
 - Lori.Goodwin@nv5.com
- Darcy Taylor – Co-Chairperson
 - dtaylor@ghirardelliassoc.com

Central Region Calmentor Program Website

<https://dot.ca.gov/Caltrans-near-me/district-6/district6-programs/d6-calmentor>

County Locations

District 5:

State Route 46 in San Luis Obispo County



General Information

- **Location:** Caltrans District 5 – Administered out of Central Region
- **Cost:** estimated \$500,000
- **Duration:** Contract term is 3 years
- **Existing Contract #:** N/A “new Contract”
- **Work Performed:** Independent cost estimator and scheduler services

Scope of Services

Required Services:

The Consultant shall perform consultation, professional and technical services required for Independent Cost Estimator (ICE) and Scheduler related Project Development and Construction Support Services including, but not limited to, analysis, reports, and work related to Independent Cost Estimate, and Scheduler for the Department of Transportation (Caltrans)

Will perform a series of detailed cost estimates. These estimates will be performed independently of the Construction Manager/General Contractor (CMGC) and independent of the Project Manager /Engineer, and will become an important tool to set up, compare, and validate the Construction Proposed Price bid

Excluded Services:

Professional and technical engineering services required for Roadway Design and related Project Development and Construction Services.

Professional and technical engineering services required for Architecture and Structural Engineering - includes new or retrofit design of bridge or major building facility structures.

All other projects that are not CMGC delivery method or CMCG projects that are not listed as set forth in Table 1 "Location of Work" work is excluded

TYPICAL SCOPE OF REQUIRED SERVICES

This contract is a project specific contract for the following CMGC project:

EA	Project ID	DISTRICT	ROUTE	PROJECT DESCRIPTION
05-3307E	0518000075	5	SLO-46	State Route 46 Corridor Improvements - Segment E – Antelope Grade

The work shall be performed on the Project within the limits of Caltrans District 5. The Project is located on Route 46, east of the town of Shandon from San Luis Obispo County PM 57.3 to PM 60.8 and from Kern County PM 0.0 to PM 0.4.

The project will replace the existing 2-lane conventional highway with a new facility located along and north of the existing location

Scope of Required Services

Scope for Project ID 3307E Phase 1

- 1.5 miles, parallel to existing alignment
- 300,000 CY of roadway excavation
- Continuously Reinforced Concrete Pavement (CRCP)
- (2) Cast-in-Place bridges with Cast-in-Drilled-Hole foundation
- Trenchless Drainage system installation

Scope for Project ID 3307E Phase 2

- 2.5 miles, off of the existing alignment
- 2,000,000 CY of roadway excavation
- Continuously Reinforced Concrete Pavement (CRCP)
- Drainage structures

Timeline of Completion

Schedule for Project ID 3307E Phase 1. Tentative dates subject to change

Completion of 100% Design Estimates	D	12/4/2026
Completion of Construction	M	08/17/2029

Schedule for Project ID 3307E Phase 2. Tentative dates subject to change

Completion of 95% Design Estimates	D	01/06/2027
Completion of 100% Design Estimates	D	09/02/2028
Completion of Construction	M	08/08/2031

Typical Personnel Classifications

- Consultant Contract Manager
- Consultant Task Manager
- Consultant Cost Estimator
- Consultant Scheduler

Contract Manager

- Shall have a documented minimum of five (5) years of responsible experience performing the duties as a Consultant Contract Manager for similar Roadway Construction Services contracts
- Shall have a documented minimum ten (10) years of demonstrated experience acceptable to Caltrans in Roadway Construction Services work. Experience in Construction Manager General Contractor methodology is desirable. The Consultant Contract Manager shall be an employee of the prime Consultant.

Task Order Manager

- Shall possess either “A–General Engineering Contractor” or equivalent License or Registered Professional Engineer license or have at least ten (10) years’ documented experience in delivery of highway projects. Experience in Construction Manager/General Contractor methodology is desirable.
- May be other than the Consultant Contract Manager

Cost Estimator

- Shall have at least ten (10) years' documented experience in estimating complex highway projects for contractors and work under the direct supervision of the Consultant Task Order Manager. Additional experience developing estimates as an independent estimator for a transportation agency utilizing the CMGC methodology is desirable. Consultant shall provide a minimum of two Cost Estimators

Scheduler

- Shall have at least five (5) years' documented experience in developing critical path method schedules for contractors on complex transportation projects and five (5) years' experience of schedule management on major urban freeways. Additional experience developing schedules as an independent scheduler for a transportation agency utilizing the CMGC methodology is desirable

Tentative Schedule - Subject to Change

Advertisement – Week of 8/3/2026

SOQ Due – Week of 8/31/2026

Interview – week of 9/21/26

Cost Negotiation – Week of 10/26/26

Award & Execution – week of 11/16/26

A&E Negotiation Phase

Please visit the Caltrans AV Youtube Channel

- <https://youtu.be/F7URYygUA1w?si=895FvwuE2X5bIBqq>

A&E Contracts Outreach Presentation (Revised 06/01/2026)

DPAC

- Caltrans Website ADA Compliance
- With Section 508 of the Federal Rehabilitation Act for persons with disabilities.
- Safe Harbor Rate Program
- Continues at a rate of 90% - 120% until California's proposal is approved by FHWA.
- Personnel Additions
- Additions will not be allowed within 6 months of Statement of Qualifications (SOQ) start date, regardless of execution date.
- Advertisement Period
- All advertisements will be for 30 calendar days.
- Main Contact for Documents and Questions
- AE.Customer.Service@dot.ca.gov

Websites

Caltrans Website:

- <https://dot.ca.gov/>

Caltrans, Division of Procurement and Contracts (DPAC) A&E Website:

- <https://dot.ca.gov/programs/procurement-and-contracts>

Look Ahead Report:

- <https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information>

Networking and Partnering Opportunity

A list of all today's attendees will be posted on the DPAC Website with Prime-Consultants and Sub-Consultants for your reference.

Utilize the list to form your potential team partners

Are you planning to be a:

- Prime or sub-consultant and
- Primes to possibly host teaming Webex? (Advertise in OCR Events calendar)

Question and Answer Session

Compose your questions in the chat box to Christie lee or send an email to christie.lee@dot.ca.gov

Outreach information including questions and answers will be posted on the DPAC A&E website:

<https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information/a-e-outreach-events>

Closing

Thank you for attending this A&E outreach event. We look forward to seeing your SOQ submittals!