

District 12 A&E Outreach Event

Program Management Consultant (PMC)

Contract for I-5 Managed Lanes Project

EA: 12-0Q950

Contract: 12NEWP01-25

September 18, 2024

Welcome

Adnan Maiah

Deputy District Director

Strategic Portfolio Management

Agenda

Welcome / Overview Adnan Maiah, Deputy District Director for Strategic Portfolio Management, Single Focal Point

Introductions,

Consultant Community Kevin Pham, Assistant Contract Manager

Program Management

Consultant (PMC)

Contract

Vincent Tran, Contract Manager

Project Overview

Janilee Jablonski, Project Manager

Contract Scope of Work

Program/Project Management – Janilee Jablonski

Financial Advising Services – Weijian Ni

Roadway Design and Construction Oversight –

Joey Lee/Harris Huynh

DPAC Overview

Seji Morimoto, A&E Contracts Facilitator

Small Business

Lori Karguezian, Small Business Program Liaison

A&E Calmentor Program

Leili Namazi, A&E CSU Branch Chief

Questions

All

Networking

All

Title VI

Prohibits discrimination on the basis of race, color, or national origin.

“Caltrans ensures that no person in the state of California is excluded from participation in, denied the benefits of, or otherwise subjected to discrimination in Caltrans program, policies, procedures, activities, and services on the ground of race, color, national origin, sex, age, or disability.” For more information on Title VI of the Civil Rights Act of 1964, please visit Caltrans website at <https://dot.ca.gov/programs/civil-rights/title-vi>

The following link briefly discusses Title VI Civil Rights Act of 1964 for:

Standard Title VI/Non-Discrimination Assurances

Limited English Proficiency (LEP)

Complaint Form

<https://dot.ca.gov/programs/civil-rights/title-vi>

NON-DISCRIMINATION POLICY STATEMENT

The California Department of Transportation, under Title VI of the Civil Rights Act of 1964, ensures “No person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance.”

Caltrans will make every effort to ensure nondiscrimination in all of its services, programs and activities, whether they are federally funded or not, and that services and benefits are fairly distributed to all people, regardless of race, color, or national origin. In addition, Caltrans will facilitate meaningful participation in the transportation planning process in a nondiscriminatory manner.

Related federal statutes, remedies, and state law further those protections to include sex, disability, religion, sexual orientation, and age.

For information or guidance on how to file a complaint, or obtain more information regarding Title VI, please contact the Title VI Branch Manager at (916) 324-8379 or visit the following web page: <https://dot.ca.gov/programs/civil-rights/title-vi>.

DECLARACIÓN DE POLÍTICA DE NO DISCRIMINACIÓN

El Departamento de Transporte de California, bajo el Título VI de la Ley de Derechos Civiles de 1964, asegura que “Ninguna persona en los Estados Unidos, debido a su raza, color u origen nacional, será excluida de participar, ni se le negarán los beneficios, o será objeto de discriminación, en ningún programa o actividad que reciba ayuda financiera federal.”

Caltrans hará todos los esfuerzos para asegurar que no exista discriminación en ninguno de sus servicios, programas y actividades, ya sea que reciban fondos del gobierno federal o no, y que los servicios y beneficios sean justamente distribuidos a todas las personas sin importar su raza, color, u origen nacional. Adicionalmente, Caltrans facilitará la participación significativa en el proceso de planeación de los programas de transporte de manera no discriminatoria.

Los estatutos federales relacionados, los remedios, y la ley estatal refuerzan estas protecciones para incluir el sexo, la discapacidad, la religión, la orientación sexual y la edad.

Para información u orientación sobre cómo presentar una queja o para obtener más información relacionada con el Título VI, por favor comuníquese con el Gerente del Título VI al teléfono (916) 324-8379 o visite la siguiente página de Internet: <https://dot.ca.gov/programs/civil-rights/title-vi>.

12NEWP01-25 Program Management Consultant (PMC) Contract for I-5

Managed Lanes Project

Vincent Tran, PE

Contract Manager

A&E Project Specific Contract

Program Management Consultant (PMC) Contract for I-5 Managed Lanes Project
12NEWP01-25

The consultant shall perform Program/Project Management services to support procurement and implementation of High Occupancy Toll (HOT) Lanes on I-5 between Red Hill Avenue and Los Angeles/Orange County Line. The Program/Project Management services include procurement support, Financial Advising, Independent Cost Estimator (ICE), Roadway Design oversight and related Project Development, Toll Service Provider (Traffic Operations and Traffic Management Planning) activities during design and construction of the facility leading to transition into operation of the HOT lanes.

Advertise: October 2024

SOQ: December 2024

Interview: December 2024

Tentative Schedule

A&E Project Specific Contract

Program Management Consultant (PMC) Contract for I-5 Managed Lanes Project
12NEWP01-25

Project EA number: 12-0Q950

Project ID: 1218000006

Contract Budget: \$17,500,000

Duration: Eight (8) Years

DBE Goal: 22%

Exclusion of Work 12NEWP01-25

Main Items

- 1) Preliminary and Final Design
- 2) Construction Inspection Services
- 3) Environmental
- 4) FHWA Major Project deliverable for Cost and Schedule Risk Assessment (CSRA)
- 5) Structural, Geotechnical, Surveying

Disclosure Requirement 12NEWP01-25

Throughout the terms of this Contract, the Consultant and its Subconsultants are prohibited to have any financial, business or other relationship with Caltrans or Transportation Corridor Agency (TCA) which may have a potential conflict of interest with the contract. The consultant and its subconsultants shall also disclose any financial, business or other relationship with Caltrans throughout the terms of this contract.

I-5 Managed Lanes Project Information

Janilee Jablonski, PE

Project Manager

Project Location

Post Mile 28.9/44.4

Project Overview

15 Mile Express Lane addressing HOV degradation
Convert the existing HOV lane to Express Lane from Red Hill Avenue to Orange/Los Angeles County Line
Add Express Lane between SR 57 and SR 91
Utilize the existing paved median
No right of way requirements
VMT mitigation plan includes:
Affordable Housing
Bus Service
Metrolink
Mobility Wallet incentive program
Active Transportation
Link to Draft Environmental Document: [I-5 Managed Lanes Project \(Red Hill Ave. to OC/LA County Line\) | Caltrans](#)

Project Schedule

Final PR/ED	September/October 2024
Begin PDB RFQ	
Preparation (Caltrans)	September 2024
PMC NTP	February 2025
PDB NTP	Summer 2025
GMP Package 1	Spring 2026
Funds Allocation	June 2026
Remaining Funds	
Allocation	FY 2026/2027
Begin Construction	July 2027
Substantial completion	2028
End Construction	
(Go Live)	2029
Construction Contract	
Acceptance (CCA)	2032

Program/Project Management Contract Scope of Work

Includes but not limited to:
PDB Procurement support
PDB pre-construction support
PDB construction support
Toll service provider decision support
Toll system coordinator
Tol operation planning and procurement
FHWA major project deliverables requirements except CSRA
Third party coordination
Update concept of operation, update T&R, equity and VMT implementation
Public Outreach
Progressive Design Build Contractor and Toll Services Provider Audit
Document Management

[Weijian Ni](#)

Caltrans HQ- Division of Budgets

[Joey Lee](#)

Senior Transportation Engineer Design

[Roadway Design and Construction Oversight](#)

Anticipated Deliverables/Assistance:

Provide oversight during preliminary and final design

Provide oversight on the development of the construction being performed by the PDB contractor

Conform to standards, policies, and procedures

Team and focus meetings including meeting minutes

Preliminary Engineering Exhibits for contract procurement

Assist engineer with comment matrix

Ensure Quality Management on all work products

Independent Cost Estimate (ICE)

[Roadway Design and Construction Oversight](#)

Anticipated Deliverables/Assistance:

Assist with technical requests and coordination from the PDB to Caltrans functional units

Assist Caltrans in reviewing and monitoring PDB contractor progress

Assist Caltrans Resident Engineer by providing answers to the PDB Contract

Assist Caltrans in reviews and approvals of all submittals from the PDB Contractor

Assist with RFI responses and addendums

Assist Caltrans in reviewing change to contract plans and specifications

[Jose Hernandez, PE](#)

Branch Chief Traffic Operations

[Toll Integration and Implementation Support](#)

Anticipated Deliverables/Assistance:

Toll System Procurement Support

Toll System Implementation Support

Coordinate between Roadway and Tolling Implementation

Update Concept of Operations

Toll System Planning

Toll System Design Support

Toll Operations and Maintenance Planning

Oversee and coordinate with Toll Services Provider

[Jose Hernandez, PE](#)

Branch Chief Traffic Operations

[Personnel Qualifications](#)

Vincent Tran, PE

Contract Manager

[Personnel Qualifications](#)

Contract Manager:

Minimum of five (5) years of experience in similar innovative project delivery methods contracts

Minimum five (5) years of experience as a Project Manager delivering highway projects and minimum ten (10) years of experience in Project Development services work

California Registered Civil Engineer (RCE), license is required

Express lanes implementation experience is required

Personnel Qualifications

Program/Project Manager:

Bachelors, Masters, or higher degree in engineering, planning, or transportation related field

Minimum ten (10) years of demonstrated experience delivering Progressive Design

Build or other innovative delivery methods for highway projects AND EITHER: A

documented minimum one (1) year of demonstrated experience as a Project Manager;

OR: Minimum five (5) years of demonstrated experience as a Project Engineer in

“Responsible Charge of delivering highway projects

California Registered Civil Engineer (RCE) license is required

Express lanes implementation experience

Personnel Qualifications

Financial Advisor:

Must be a Registered Municipal Advisor (MA) with the Securities and Exchange Commission (SEC) and Municipal Securities Rulemaking Board (MSRB)

Roadway Design Oversight Task Order Manager and Project Engineer:

California Registered Civil Engineer (RCE) license is required

Minimum five (5) years of demonstrated experience acceptable to Caltrans in Roadway Design and related Project Development Services work and Construction or related fields

Personnel Qualifications

Independent Cost Estimator:

General Engineering Contractor or equivalent license OR California Registered Civil Engineer (RCE) license is required.

Minimum ten (10) years of documented experience in estimating innovative delivery highway projects

Toll Integration and Implementation Support Task Order Manager and Project Engineer:

California Registered Civil Engineer (RCE) license is required

Minimum five (5) years of demonstrated experience in express lanes projects

Division of Procurement and Contracts (DPAC)

Seji Morimoto, PE

A&E Contracts Facilitator

Senior Transportation Engineer

Financial Documents Review

Section 3

https://www.youtube.com/watch?v=mGgVEnUJ_S8

Small Business Program Overview

Lori Karaguezian

District 12 Small Business Liaison

D12smallbusiness@dot.ca.gov

Opportunities and Resources:

Look Ahead Report:

<https://dpac.onramp.dot.ca.gov/architectural-and-engineering-reports>

Business Resources:

<https://dot.ca.gov/caltrans-near-me/district-12/district-12-programs/district-12-small-business>

1:1 Meetings:

D12smallbusiness@dot.ca.gov

A&E Calmentor Program

Leili Namazi, PE

A&E Consultant Services Unit Branch Chief

Calmentor Program – Goal/Background

Goal: Increase the pool of small A&E business participation in transportation projects

Senate Bill 103: Mandated the increase of procurement opportunities for Small Businesses (SB). Disadvantaged Business Enterprise (DBE) and Disabled Veterans Business Enterprise (DVBE) and created outreach programs and activities such as the Calmentor Program

Calmentor Steering Committee is formed by 11 members (four large firms, four small firms, one member from Districts 7, 8, and 12)

Large and small firms pair up into a mentorship agreement; builds relationships between both large and small firms

Calmentor Program – Benefits

Large firms – Increased goals (DBE/DVBE) are being reached and provides support to small businesses

Small firms – Increase potential growth, familiarize with Caltrans operation/process in order to be awarded A&E contracts

Large and small firms – Economic growth in our communities

Calmentor Program – Events

Calmentor networking event held bi-annually

Location rotates between Districts 7, 8, 12

Events published at:

LinkedIn

American Council of Engineering Companies

Small Business Council

Other Caltrans Outreach events

Purpose:

Meet District Executive staff, meet the Calmentor Steering Committee members, and receive information about upcoming A&E contracts

Hear from you (consultant community) likes/dislikes

Calmentor Program – Contact Us

Email: d7.ppm.consultant.services.unit@dot.ca.gov

LinkedIn: <https://www.linkedin.com/groups/12285931/>

How We Can Help:

Request overview information about the program

Request applications

View Mentor/ Protégé active list

How to pair up

Question and Answer Session

Please post questions in the chat.

Outreach information including questions and answers and attendees list will be posted on DPAC A&E website.

<http://www.dot.ca.gov/hq/dpac/aeinfo.htm>

Document Management

Networking

Attendees have an opportunity to share information about their intended role (Prime/Sub) and what services they are seeking to team up with.

Duration: 30 seconds each