

## District 8 Outreach

On-Call Contract for Construction Field Materials Sampling and Testing/Plant Inspection Services

October 31, 2022

10:30 AM-11:30 AM

District 8 – Webex

### Agenda

10:30 AM	Purpose of the Outreach and Introductions
10:35 AM	Contract Overview
10:45 AM	Small Business Program
10:55 AM	Calmentor Program
11:05 AM	DPAC: A&E Negotiation Phase Deadline (YouTube)
11:20 AM	Submit Questions/Networking Session
11:30 AM	Response to Questions/Adjourn

### Introductions

Role and Title for Participating Caltrans Team Members:

Contract Manager – Patricia Ordaz

Small Business – Shanae Pharaoh

Calmentor Liaison – Marta Uranga

Construction Division Manager – Kaushal Talati

Assistant Contract Manager – Roselle Pining

### Purpose of this Outreach

Contract Overview

Information Sharing

Questions and Answers Session

Networking & Partnering Opportunity

### Sign-in (Chat Box)

Please indicate:

Name of company

Contact info (phone number/email) for networking purposes

Prime or Sub

Optional - Affiliations and Certifications (such as DBE)

**Disclaimer**

All information presented in this outreach event does not constitute a solicitation or offer of any contract with Caltrans. The scope of work, duties, personnel requirements, contract amount, schedule, and all aspects of the contract are NOT final. Information provided is preliminary and subject to change.

## **General Information**

Field Materials Sampling & Testing and Plant Inspection Services

Location: District 8

Counties of San Bernardino and Riverside

Scope: The Consultant shall perform professional and technical services required for Construction Field Materials Sampling and Testing/Plant Inspection Services on an "as-needed" basis to support of the Department of Transportation (Caltrans), Division of Construction.

Estimated Contract Value: \$8,000,000.

Duration: Contract term is 3 years

Goals: There will be a DBE contract goal (TBD)

Replacement to the existing Contract 08A3187

## **Scope of Services**

Types of services include but are not limited to:

Field sampling, construction materials testing, analysis, reports, plant inspection, and work related to test equipment calibration.

Perform services relating to field sampling and on-site testing of materials including plant inspection.

Perform services relating to laboratory testing, analysis, and reporting of materials.

Inspections for material control at roadway material processing plants' operations during the production of Asphalt Concrete, Portland Cement Concrete, and other related materials.

Obtain samples of binders, cements and admixtures.

Prepare the required calculations and reports.

## **EXCLUSION OF WORK**

Construction Engineering and Construction Inspection

Construction Claims and Construction Claim Analysis

Construction Environmental Engineering and Inspection

Construction Source Inspection and Material Engineering

Specialty Construction Engineering and Construction Inspection

Services covered under Southern Regional Lab (SRL) current Contract No. 08A3327 and subsequent replacement contracts.

Consultant Personnel Classifications

All personnel requirements will be specified on the advertised scope of work.

The Department's expectation is that the submitted SOQs contain personnel that meet the minimum requirements specified in the advertisement for all classifications including, but not limited to, educational requirements, certifications, licensing, experience, and any other requirements as specified in the Request for Qualifications (RFQ) advertisement.

## Summary of General Personnel Requirements:

Detailed qualifications for each positions will be identified in the advertised RFQ.

### Consultant Contract Manager-

Shall have a minimum of five (5) years of responsible experience performing the duties as a contract manager for similar Construction Field Materials Sampling and Testing/Plant Inspection services contracts.

Shall have a documented minimum ten (10) years of demonstrated experience acceptable to Caltrans in Construction Field Materials Sampling and Testing/Plant Inspection Services work.

Shall be an employee of the prime Consultant.

## DBE/Small Business

This contract will have a DBE goal: TBD

Estimate goal: 12 – 17%

A voluntary goal of 25% for Small Business Participation highly encouraged.

## Tentative Schedule

Advertisement	Late November to Early December 2022
SOQ Due	30 Calendar days after advertisement
Interview	Approximately 7 to 10 Business days after SOQ due date
Negotiation	Must submit a Complete Financial Package (RADs and RFDs)
Award and Execution	Dependent on Complete Financial Package Submittal

## Small Business Program Overview

For presentation details, contact:

Shanae Pharaoh

District Small Business Liaison Caltrans District 8 [shanae.pharaoh@dot.ca.gov](mailto:shanae.pharaoh@dot.ca.gov)

## A&E Calmentor Program

Caltrans District 8 | Consultant Services Unit Marta Uranga, CSU Branch Chief [Marta.Uranga@dot.ca.gov](mailto:Marta.Uranga@dot.ca.gov)

10/31/22

## Calmentor Program – Goal/Background

Goal: Increase the pool of small A&E business participation in transportation projects

Senate Bill 103: Mandated the increase of procurement opportunities for Small Business (SB), Disadvantaged Business Enterprise (DBE) and Disabled Veterans Business Enterprise (DVBE) and created outreach programs and activities such as the Calmentor Program

Calmentor Steering Committee is formed by 11 members (four large firms, four small firms, one member from Districts 7, 8, and 12);

ready to reach out to you to make this program successful

Large and small firms pair up into a mentorship agreement; builds relationships between both large and small firms

Voluntary Program through acceptance and screening of completed applications from mentors and protégés

## **A&E Calmentor Program Mission Statement**

The mission of the Calmentor Program is to increase the pool of small firms participating in transportation projects by providing them opportunities to network and partner with larger, established firms.

## **Calmentor Program - Benefits**

Large firms – Increased goals (DBE/DVBE) are being reached and provides support to small businesses

Small firms – Increase potential growth, familiarize with Caltrans operation/process in order to be awarded A&E contracts

Large and Small firms – Economic growth in our communities

## **Calmentor Program - Events**

### **Calmentor networking event held bi-annually**

Location rotates between Districts 7, 8, 12

### **Events published at:**

LinkedIn

American Council of Engineering Companies

Small Business Council

Other Caltrans Outreach events

### **Purpose:**

Meet District Executive staff, meet the Calmentor Steering Committee members, and receive information about upcoming A&E contracts

Hear from you (consultant community) likes/dislikes

## **Calmentor Program – Contact Us**

Email: [d7.ppm.consultant.services.unit@dot.ca.gov](mailto:d7.ppm.consultant.services.unit@dot.ca.gov)

LinkedIn: <https://www.linkedin.com/groups/12285931/>

### **How We Can Help:**

Request overview information about program

Request applications

View Mentor/Protégé active list

How to pair up

## **Division of Procurements and Contracts (DPAC)**

For information and procedures on Caltrans A&E contracts, visit the Division of Procurements and Contracts (DPAC) website:

<http://www.dot.ca.gov/hq/dpac/aeinfo.htm>

<https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information>

A&E Negotiation Phase Deadlines [https://youtu.be/mGgVEnUJ\\_S8](https://youtu.be/mGgVEnUJ_S8)

Inquiries: [AE.customer.service@dot.ca.gov](mailto:AE.customer.service@dot.ca.gov)

## **Question and Answer Session**

Please post questions in the chat.

Outreach information including questions and answers will be posted on DPAC A&E website.

<http://www.dot.ca.gov/hq/dpac/aeinfo.htm>

## **Networking**

Time to meet and connect with fellow conference attendees to establish subcontracting and partnering connections.

Participant Name (Plan to be a Prime or Sub)

Firm, Affiliations and Certifications