

# IIJA REAUTHORIZATION SUB-WORKING GROUP TRANSIT AND RAIL - SESSION #1

# WELCOME & LOGISTICS

MEETING HOUSEKEEPING & NON-DISCRIMINATION POLICY

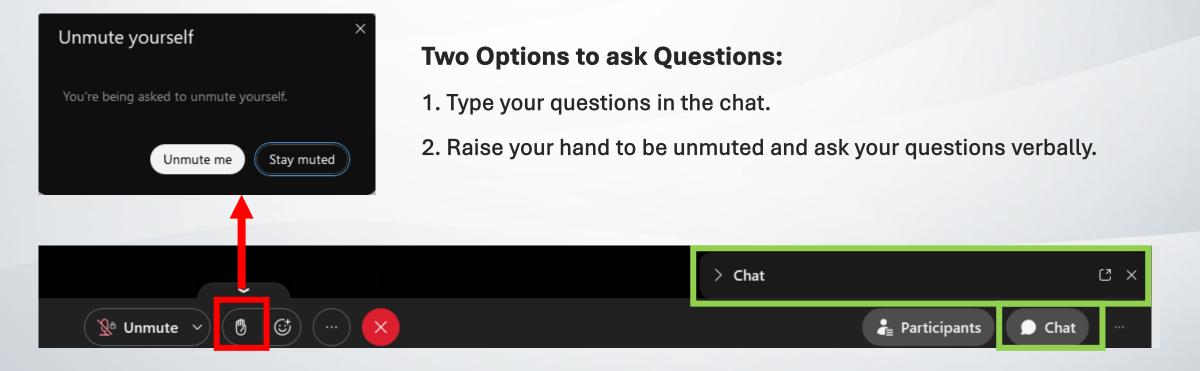




## Meeting Housekeeping

REC - This meeting will be recorded.

All participants automatically join on mute, with cameras off.







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## Non-Discrimination Policy Statement

The California Department of Transportation, under Title VI of the Civil Rights Act of 1964, ensures "No person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance."

Caltrans will make every effort to ensure nondiscrimination in all of its services, programs and activities, whether they are federally funded or not, and that services and benefits are fairly distributed to all people, regardless of race, color, or national origin. In addition, Caltrans will facilitate meaningful participation in the transportation planning process in a nondiscriminatory manner.

Related federal statutes, remedies, and state law further those protections to include sex, disability, religion, sexual orientation, and age.



## Agenda

- Welcome & Logistics
- Opening Remarks:
  - Chad Edison, CalSTA
     Chief Deputy Secretary for Rail and Transit
- Presentations:
  - California Integrated Travel Project (Cal-ITP)
     Gillian Gillet, Caltrans Data and Digital Services Division Chief
  - Federal Transit Administration (FTA) Programs
     Wendy King, Caltrans Office of Transit Grants and Contracts
  - California Transit Association Federal Priorities
     Executive Director Michael Pimentel
  - Metropolitan Transportation Commission Federal Priorities
     Assistant Director for Legislation and Public Affairs Georgia Gann Dohrmann
  - Move LA Federal Priorities Executive Director Eli Lipmen
- Discussion / Q&A





## OPENING REMARKS

CHAD EDISON

CALSTA CHIEF DEPUTY SECRETARY
FOR RAIL AND TRANSIT





## **IIJA Implementation**

- \$53.9 billion announced in IIJA formula and discretionary funding
- \$11.48 billion awarded for competitive grants (888 projects)
- 170,833 jobs created
- \$13.14 billion invested in California transportation projects
- \$1.9 billion allocated to Disadvantaged Business Enterprises

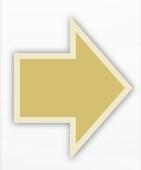


## Workgroup Structure

#### Sub-Working Groups:

#### **IIJA Implementation Topics**

- 1. Safety
- 2. Fix-it-First
- 3. Reimagining Highway Investments
- 4. Climate Resilience and Adaptation
- 5. Active Transportation
- 6. Transition to Zero Emissions
- 7. Local Hire/Contracting
- 8. Transit and Commuter Rail
- 9. Intercity Passenger Rail
- 10. Freight/Goods Movement
- 11. Funding Split between State/Locals
- 12. Equity and Tribal Government



#### **IIJA Reauthorization Topics**

- Active Transportation & Safety
- Economic Prosperity & Goods Movement
- Equity & Workforce Development
- Federal Transportation Funding
- Fix-it-First & Climate Action
- Transit & Rail
- Tribal Transportation
- Zero-Emission Infrastructure



## Outcomes and Goals

#### Outcomes:

- Coordinated federal advocacy on behalf of the State of California.
- Federal surface transportation reauthorization legislation that reflects California's unique values and objectives.

#### Goals:

- All voices are heard and recognized.
- Group actions are developed by consensus and for the benefit of California's entire transportation system.

#### Possible Products:

- Consensus Principles Document / Strategic Advocacy Plan / Legislative Platform
- Draft Legislation / Regulations / Guidance / Standards
- White Papers / Research Topics



## **IIJA Reauthorization Timeline**

IIJA Enacted

Nov. 2021

Outreach & Coordination Meetings

July 2024 (ongoing)

Advocacy
Priorities &
White Papers

Mid 2025 to Late 2025 Introduction of Reauthorizing Legislation

Late 2025 to Early 2026



IIJA

Implementation Meetings

Dec. 2021 to June 2023



IIJA

Reauthorization Workgroup Meetings

Jan. 2025

Draft Legislation

Late 2025

IIJA

Authorization Ends

Sep. 2026



## Presentations

#### Cal-ITP Updates

Caltrans Data & Digital Services Division Gillian Gillet, Division Chief

#### FTA Programs

Caltrans Office of Transit Grants & Contracts Wendy King, Office Chief

#### Federal Priorities:

- California Transit Association
   Michael Pimentel, Executive Director
- Metropolitan Transportation Commission
   Georgia Gann Dohrmann, Asst. Dir. for Legislation & Public Affairs
- Move LA, Eli Lipmen, Executive Director







## Reauthorization Discussion

Caltrans Office of Transit Grants and Contracts

September 2025

### Role of the State in FTA Funding

- FTA (Federal Transit Administration) funds are distributed through a combination of formula and competitive (discretionary) grants.
  - Funds are appropriated based on Rural, Small Urban and Large Urban areas
- Caltrans is the Designated Recipient for Rural and Small Urban funding
- Ensure Compliance with FTA regulations
- Technical Assistance
- Assist with Flexing FHWA funds to FTA

## **IIJA Funding Levels for Transit**

- IIJA provides approximately \$20.5 billion nationwide in annual FTA funding
  - California agencies were awarded approximately \$3.5 billion last year
  - Approximately \$90 million of this was awarded through Caltrans
- California Transit Agencies received over \$600 million in FHWA Transferred funds last year
- The 2025 Needs Assessment completed by CTC identified a 10-year transit need of \$350 billion

## **AASHTO Transit Management Recommendations**

- Continuing sustainably funded support for public transit projects through the Highway Trust Fund's Mass Transit Account, with modest growth that keeps pace with anticipated inflation;
- Providing a consistent 80 percent federal share for transit projects, including the federal share of operating assistance to rural and smaller urban public transit systems;
- 3. Increasing the portion of urban transit formula grants that are allocated to qualifying small transit intensive communities on the basis of their performance;
- 4. Reducing unnecessary regulatory burdens for transit providers, especially those in rural communities and smaller urban areas; and
- 5. Providing a greater share of formula-based bus and bus facility funds to states for use in their rural and smaller urban areas.

## **Additional Program Recommendations**

#### **General Recommendation:**

 Allow the Use of State Cooperative Procurement Contracts to Procure Innovative Technology and Equipment

#### Recommendations for FTA 5310 Program Management:

- Remove 55% capital requirement for each 5310 funding apportionment
- Provide flexibility in funding apportionments
- Allow option for 100% federal match
- Relax buy America requirements for ADA accessible vehicles



#### California Transit Association



- Represents 220 transit-affiliated entities nationwide, including more than 85 transit agencies in CA.
- Advocates for policies and funding solutions that support and advance public transit in California.



#### Protect Investments in Public Transit & Rail

#### Core Funding

- Maintain funding levels for federal transit programs of no less than the IIJA baseline at year five plus inflation.
- Ensure that federal transit programs funded from the Mass Transit Account continue to receive at least 20% of the Highway Trust Fund's federal surface transportation funding.
- Maintain federal funding for transit programs from the General Fund.
- Maintain the federal and local match requirements for transportation projects.

#### Zero-Emission and Near-Zero Emission

 Continue to support funding for alternative-fueled buses in the Low or No Emissions Grant Program and Buses and Bus Facilities Grant Program and expand project eligibility.

#### **Extend Tax Incentives**

#### Zero-Emission and Near-Zero Emission

Extend the Alternative Fuel Tax Credit.

#### Transit Passes

 Extend transportation fringe benefits and restore the ability for employers to deduct the expense of providing transit passes to employees.

## Streamline Programmatic Structure and Statutory and Regulatory Requirements

#### Buy America Requirements

 Establish uniform Buy America requirements across US Department of Transportation's modal programs to ease compliance obligations.

#### Useful Life and Spare Ratio Requirements

 Provide relief from the Federal Transit Administration's useful life and spare ratio requirements for zero-emission transit buses and cutaways.

#### Commercial Driver's License

- Eliminate the Federal Motor Carrier Safety Administration's Commercial Driver's License Under-the-Hood testing requirement for bus operators.
- Create additional options for transit agency testers to meet the "10-test" rule in the FMCSA's Employer Testing Program.

## Advocacy Approach











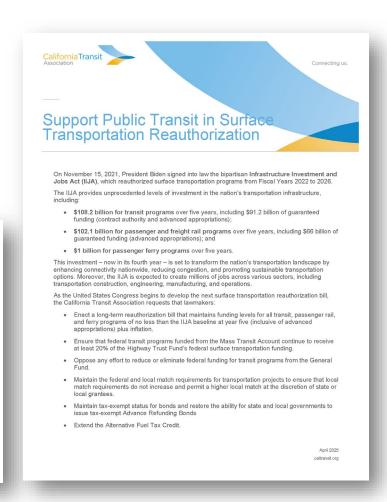
#### Public transit in California and beyond:

- Seven of the nation's 50 highest ridership transit systems are in California

#### Public transit generates \$5 in economic

- · Public transit saves over 6 billion gallons of
- Public transit riders save on average \$13,000







"Who We Are" Brochure

Reauthorization Fact Sheet

Industry Impact Fact Sheets

#### Contact Us

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- (916) 446-4656
- info@caltransit.org
- caltransit.org



California Transit
Association

in California Transit Association

o @CalTransit

## Move California: Federal Reauthorization Priorities

Eli Lipmen • 9.10.2025

#### **Organizational Vision**

Move California is creating a statewide Transit Justice movement led by transit riders and dedicated to building, maintaining, and operating abundant, safe, and affordable public and active transportation for Californians of every race, gender, identity, ability, and class.



#### **Impact**



#### **Our Coalition**

110 organizations join first
 Move CA coalition effort

#### **Legislative Action**

- +50,000 letters generated
- +5,000 calls generated
- Successfully won critical funding in the state budget



# Big Picture: A Radical Shift is needed in our Federal Transportation Program

## Advancing the National Campaign for Transit Justice





Great transit service requires federal operating funds

Transit should have a level playing field with highways

Communities should be transit-ready

Small and rural communities deserve great transit.

**TransitJustice.org** 









## What's Next?

Build the Move California Network

Approve and implement transformative changes in the SB 125 Task Force Report

Position next Governor and California's Congressional Delegation as transit allies

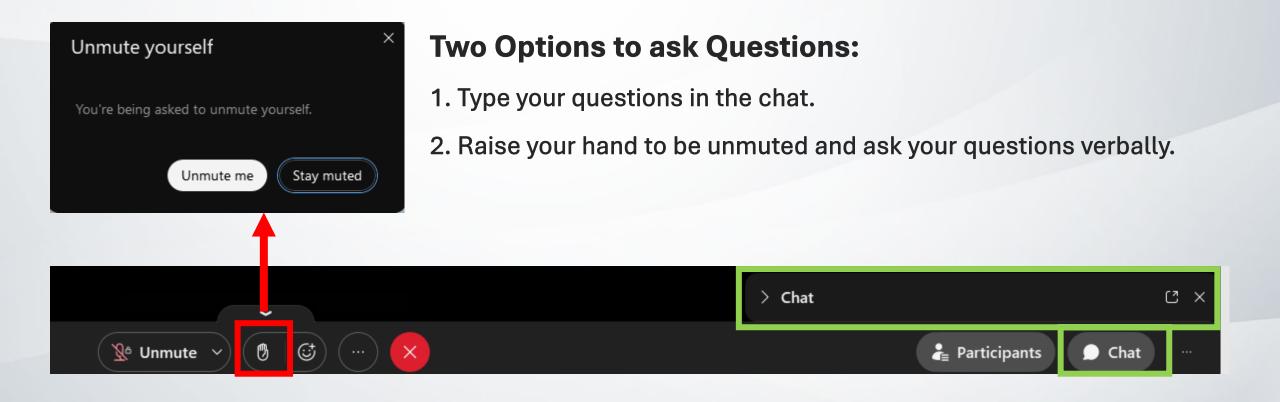
## DISCUSSION AND Q&A

ISSUES AND TOPICS FOR FEDERAL ADVOCACY





## Open Discussion





## Contacts and Website

#### For More Information:

- Caltrans' IIJA Reauthorization website:
   <a href="https://dot.ca.gov/programs/federal-liaison/reauthorization">https://dot.ca.gov/programs/federal-liaison/reauthorization</a>
- Building California: https://build.ca.gov
- IIJA Annual Policy Narrative (2022 | 2023 | 2024)
- Keep Up to Date:

Sign up for Caltrans Federal Affairs Update
Sign up for the Tribal IIJA Newsletter

Contact us by Email at:

federal-liaison@dot.ca.gov



Sign up for Caltrans Federal Affairs Updates







