

KNOW YOUR SMALL BUSINESS RESOURCES

PAVING YOUR ROAD TO SUCCESS WITH CALTRANS:



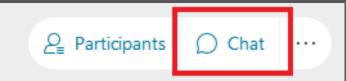




Using the Chat and Q&A Features in WebEx

To send a chat message:

1. Open the Chat panel in the lower right corner:



2. In the Send to or To drop-down list, select the recipient of the message.

3. Enter your message in the chat text box, then press Enter on your keyboard.

To submit a question via the Q&A Panel:

1. Open the Q&A panel by clicking the "..." in the Participants O Chat ...

2. Click in the drop-down menu and select "*All Cohost"* as the recipient of the question.

3. Enter your question in the text box and press Enter on your keyboard.

** Be sure to indicate if you would prefer to have our moderators ask your question, or if you'd like to be unmuted to ask yourself.



Title VI of the Civil Rights Act of 1964, prohibits discrimination based upon <u>race, color, and national origin</u>. Specifically, 42 USC 2000d states that "No person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.

<u>https://dot.ca.gov/-/media/dot-media/programs/civil-rights/documents/title-vi/caltrans-non-</u> <u>discrimination-policy-statement-a11y.pdf</u>



Department Mission:

Provide a safe and reliable transportation network that serves all people and respects the environment.

- Over 50,000 miles of state highway & freeway lanes managed, developed, and maintained, connecting local systems and neighborhoods
- Managing major inter-city rail services
- Permitting for over 400 public-use airports & heliports
- The scope of this mission is too great for us to handle alone
- Our department depends on our private contracting partners to fulfill our mission & project goals



Learning Objectives

- Assess and determine your firms Goal(s)
- Learn how to provide goods and services to Caltrans
- Identify resources inside and outside of Caltrans, after certification
- Free resources available from Caltrans partners



Determine Your Goal and Next Steps

- What is your goal in working with government agencies?
- What are the applicable resources needed to help achieve those goals?
- What resources are available to help your business?



Identifying Your Goal

"I want to work with government agencies in general" "I want to provide a product and/or service specifically to Caltrans"

"I just want to market my business to anyone and everyone"



"I WANT TO WORK WITH GOVERNMENT AGENCIES IN GENERAL"





Things to consider:

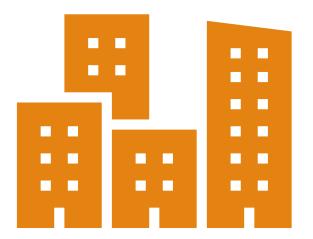
- What certifications does each agency recognize?
- What bidding platform does each agency utilize?
- What are the requirements to bid on a project?
- How does my company align with the agency?
- Who is the person, and what position do they hold, that you want to be in direct contact with that may need your good and/or service?





Examples of Other Types of Certifications

- Small Disadvantaged Business (SDB)
- Emerging Local Business Enterprises (ELBE)
- Local Business Enterprises (LBE)
- Small Local Business Enterprise (SLBE)
- Women Owned Small Business (WOSB)





Procurement Technical Assistance Center (PTAC)

- Staffed with counselors experienced in government contracting
- Provide a wide range of services including classes, seminars, and individual counseling
- Easy access to bid opportunities, contract specifications, and procurement histories
- Other information necessary to successfully compete for government contracts.

https://www.aptac-us.org/find-a-ptac/

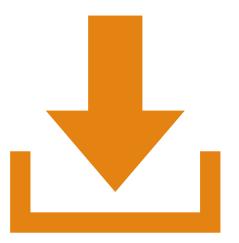


SB/DVBE Advocate Resource

SB/DVBE Advocates

Download the Advocate Directory by visiting:

https://www.dgs.ca.gov/PD/Resources/Page -Content/Procurement-Division-Resources-List-Folder/Small-Business-Disabled-Veteran-Business-Enterprise-Advocate-Directory





SB/DVBE Advocate Directory

A	В	с	D	E
1 DEPARTMENT (Highlighted departments have a SB/DVBE First policy).		CONSTRUCTION	NAME	ADDRESS
2 Administrative Law, Office of	Executive Office		Belinda Lindstrom	300 Capitol Mall, Suite 1250
3 Aging, Dept of	Contracts and Business Services		Kelli Kemper	1300 National Avenue, Suite 200
4 Agricultural & Labor Relations Board			Rebecca Ball	1325 J Street, Suite 1900
5 Air Resources Board	Contracts, Procurement and Grants		Katy Sullivan	1001 I Street, 20th Floor
6 Alcoholic Beverage Control, Dept. of			Pattye Nelson	3927 Lennane Drive, Suite 100
7 Arts Council, CA	Administration		Ayanna Kiburi	1300 I Street, Suite 930
8 Business, Consumer Services & Housing Agency			Gladys Lopez	915 Capitol Mall
9 CA African American Museum	Fiscal Department		Evelyn Flores	600 State Drive, Exposition Park
10 CA Coastal Commission	Business Services		Owen Omphua	45 Fremont Street, Suite 1900
11 CA Conservation Corps	Business Services		Linda Salimi	1719 24th Street
12 CA Exposition & State Fair			Heidi Turpen	P.O. Box 15649
13 CA Governor's Office of Emergency Services	Contracts Unit/Purchasing Division/HQ		Jairo Turnil	3650 Schriever Avenue
14 CA High-Speed Rail Authority	Contracts and Procurement / Small Business	Х	Damon Dorn	770 L Street, Suite 620
15 CA High-Speed Rail Authority		Х	Catrina Blair	770 L Street, Suite 1160
16 CA Highway Patrol	Business Services	Х	Tracy Bowen	601 North 7th Street, Bldg. B
17 CA Horse Racing Board	Business Services		Daniel Zamora	101 Hurley Way
18 CA Lottery Commission	Contract and Procurement Services		Kenneth Macasaet	700 N 10th Street
19 CA Maritime Academy	Contract Services and Procurement		Lorrie Dineen-Thackeray	200 Maritime Academy Drive
20 CA Natural Resources Agency	Administration and Finance		Danielle Rogers	1416 Ninth Street, Suite 1311
21 CA Natural Resources Agency	Administration and Finance		Kristine Olson	1416 Ninth Street, Suite 1311
22 CA Prison Industry Authority (CalPIA)	Business Services/Contracts Unit	Х	Ann Harbaugh	560 E Natoma Street
23 CA Public Utilities Commission	Executive Division		Bezawit Dilgassa	505 Van Ness Avenue
24 CA Science Center	State Admin/Procurement		Slyvia Gonzales	700 Exposition Park Drive
25 CA Senior Legislature			Janice Bailey	1020 N Street, Room 513
Advocate Directory ⊕	:	4		D



"I WANT TO PROVIDE A PRODUCT AND/OR SERVICE SPECIFICALLY TO CALTRANS"

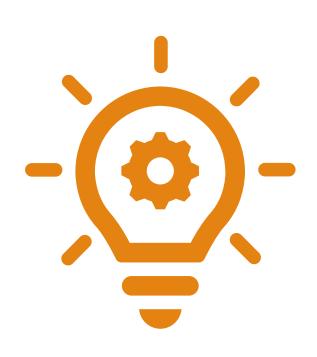






Things to consider:

- Do you hold a Caltrans recognized certification?
- How large of a project does my company have the capacity to hold?
- How does my company align with the agency?
- Who is the person (what position do they hold) that you want to be in direct contact with that may need your good and/or service?





Examples of Other Types of Certifications

- SDCWA-SB San Diego County Water Authority Small Business
- Department of Housing and Urban Development (Section 3 Business)
- Federal 8A SBA Federal Business Development Program
- HUBZone Historically Underutilized Business Zone
- CA Public Utilities Commission DBE Certification
- Los Angeles County Metropolitan Transportation Authority (METRO) – SBE Certification





Certifications Recognized by Caltrans

State Funded Projects

(When project funding is <u>ONLY</u> state dollars)

Small Business (SB)/Small Business - Public Works (SBPW)

25% Goal

Disabled Veteran Business Enterprise (DVBE)

5% Goal

Federally Funded Projects

(When projects have <u>ANY AMOUNT</u> of federal dollars)

Disadvantaged Business Enterprise (DBE) 22.2% Goal

Department of General Services (DGS) Certifies

- SB/SB-PW
- DVBE

https://www.caleprocure.ca.gov/pages/sbdvbeindex.aspx

Questions specific to these certifications, please contact:

(916) 375-4940, OSDSHelp@dgs.ca.gov

California Unified Certification Program (CUCP)

Certifies for Disadvantaged Business Enterprise (DBE) Certifying Agencies:

- Caltrans
- Bay Area Rapid Transit (BART)
- City of Fresno
- City of Los Angeles
- Los Angeles County Metropolitan Transportation Authority (METRO)
- San Francisco Municipal Transportation Agency (SFMTA)
- Santa Clara Valley Transportation Authority (VTA)
- San Mateo County Transit District (SAMTRANS)
- San Diego County Regional Airport Authority (SDCRAA)
- San Francisco International Airport (SFO)

CA Department of Transportation (Caltrans)

You may download the application on the following link:

https://dot.ca.gov/programs/civil-rights/dbe-certificationinformation

Submit your application along with all required supplemental documents to:

Office of Civil Rights Attn: Certification Branch PO Box 942874, MS 79 Sacramento, CA 94274

Questions specific to the DBE certification, please contact:

(916) 324-1700, DBE.certification@dot.ca.gov



I'M CERTIFIED, NOW WHAT





What Type of Business Do You Have?







Construction

Architecture & Engineering

Service and/or Commodity



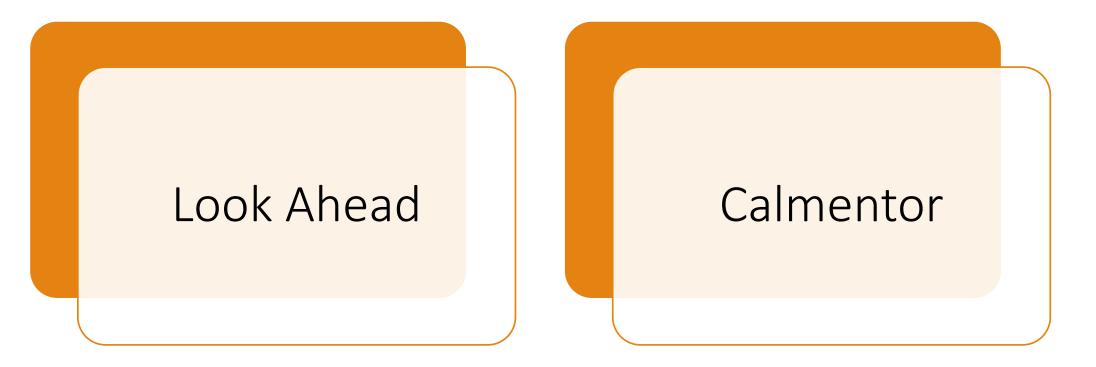
Construction

Contractors Corner

http://ppmoe.dot.ca.gov/des/o e/contractor-info.html Construction Mentor Protégé Program Construction Mentor Protégé Program <u>https://dot.ca.gov/caltrans-</u> <u>near-me/district-4/d4-</u> <u>programs/d4-construction-</u> <u>mentor-protege-program</u>



Architecture & Engineering (A&E)



https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information



Service & Commodities

- <u>New.Products@dot.ca.gov</u>
 - Authorized Materials List (AML) <u>https://dot.ca.gov/programs/engin</u> <u>eering-services/authorized-</u> materials-lists
 - Product Evaluation Program (PEP) <u>https://dot.ca.gov/programs/engin</u> <u>eering-services/product-</u> evaluation-program





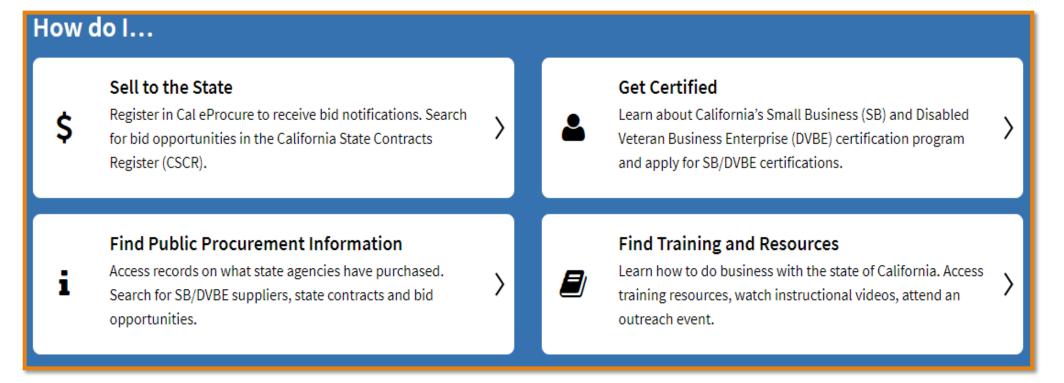
Service & Commodities

- State Contract & Procurement Registration System (SCPRS)
 - <u>https://www.caleprocure.ca.gov/pages/public-search.aspx#</u> > Search State Contracting and Procurement Registration System (SCPRS) data
- Statewide Procurement Data Dashboards
 - <u>https://www.dgs.ca.gov/PD/Resources/Page-</u>
 <u>Content/Procurement-Division-Resources-List-Folder/Intake-</u>
 <u>and-Analysis-Unit?search=dashboard</u>



Cal eProcure Resource

Sell to the state, find professional services contracts, and construction contracts under \$333k



https://caleprocure.ca.gov/pages/index.aspx



District Small Business Liaisons (DSBL)



DSBL Contact List: https://dot.ca.gov/programs/civilrights/dsbl-contact-list Located in all 12 districts

Primary contact for small business-related concerns

 Information about Small Business (SB), Disabled Veteran Business Enterprise (DVBE), and Disadvantaged Business Enterprise (DBE) certification and programs

Outreach

- Community events and activities
- Education regarding how to work with Caltrans
- Provide 1:1 technical assistance to firms

Advocacy services

Concerns and complaints



Districts & Counties

EUREKA

HUMOLDT

<u>District-1</u> - Eureka (Del Norte, Humboldt, Lake, and Mendocino)

<u>District-2</u> - Redding (Lassen, Modoc, Plumas, Shasta, Siskiyou, Tehama, Butte, and Trinity)

<u>District-3</u> - Marysville/Sacramento (Butte, Colusa, El Dorado, Glenn, Nevada, Placer, Sacramento, Sierra, Sutter, Yolo, and Yuba)

<u>District-4</u> - Bay Area/Oakland (Sonoma, Napa, Solano, Marin, San Francisco, Contra Costa, Alameda, San Mateo, and Santa Clara)

<u>District-5</u> - San Luis Obispo/Santa Barbara (Santa Barbara, San Luis Obispo, Monterey, San Benito and Santa Cruz)



<u>District-6</u> - Fresno/Bakersfield (Madera, Fresno, Tulare, Kings, Kern)

<u>District-7</u> - Los Angeles (Los Angeles and Ventura)

<u>District-8</u> - San Bernardino/Riverside (Riverside and San Bernardino)

<u>District-9</u> - Bishop (Inyo, Mono, and eastern Kern)

<u>District-10</u> - Stockton (Alpine, Amador, Calaveras, Mariposa, Merced, San Joaquin, Stanislaus and Tuolumne)

<u>District-11</u> - San Diego (San Diego and Imperial)

District-12 - Santa Ana (Orange)

General Resources

- Caltrans Website
 <u>https://dot.ca.gov/</u>
- Office of Civil Rights Website

https://dot.ca.gov/programs/civil%20rights

• Outreach Events Calendar

https://dot.ca.gov/programs/civil-rights/caltransevents-calendar

• Contractor's Corner

<u>http://ppmoe.dot.ca.gov/des/oe/contractor-info.html</u>

• Cal eProcure – California's Online Marketplace

https://caleprocure.ca.gov/pages/index.aspx



Get Involved

Statewide Small Business Council (SBC)

- Encourage the participation of Small Businesses
- Provide a forum for Small Businesses to comment and provide feedback
- <u>https://dot.ca.gov/programs/civil-</u> <u>rights/small-business-council</u>





"I JUST WANT TO MARKET MY BUSINESS TO ANYONE AND EVERYONE"







Things to consider:

- What stage of the business cycle is your company currently in?
 - Are you ready to take on a million customers the next day if the opportunity arises
- How are you getting your business recognized currently?
- What organizations are you involved in?
- Who is my target audience and who can help get the word out?



Small Business Development Center (SBDC)

Some areas of support SBDCs provide:

- Starting a business
- Business/Strategic planning
- Disaster response assistance
- Marketing
- Access to capital/funding
- Government contracting
- Technology commercialization
- And much more

https://www.californiasbdc.org/

Service Corps of Retired Executives (SCORE)

SCORE's mission is to foster vibrant small business communities through mentoring and education.

SCORE's vision to aim to give every person the support they need to thrive as a small business owner.

https://www.score.org/find-location

U.S. Small Business Administration (SBA)

According to the SBA website, the SBA was

"Created in 1953, the U.S. Small Business Administration (SBA) continues to help small business owners and entrepreneurs pursue the American dream. The SBA is the only cabinet-level federal agency fully dedicated to small business and provides counseling, capital, and contracting expertise as the nation's only go-to resource and voice for small businesses."

https://www.sba.gov/



QUESTIONS (FAQ)







Where can you find contract opportunities at Caltrans?





Cal eProcure

https://www.caleprocure.ca.gov/pages/index.aspx

Contractors Corner

http://ppmoe.dot.ca.gov/des/oe/contractor-info.html



Where do I get certified?

The Department of General Services (DGS):

- Small Business (SB), and Small Business for the Purpose of Public Works (SB-PW)
- Disabled Veteran Business Enterprise (DVBE) <u>https://www.dgs.ca.gov/PD/Services/Page-</u> <u>Content/Procurement-Division-Services-List-</u> <u>Folder/Certify-or-Re-apply-as-Small-Business-</u> <u>Disabled-Veteran-Business-Enterprise</u>

CUCP agencies :

 California Unified Certification Program https://californiaucp.dbesystem.com/



Who can help with certification applications or government contracting in general?

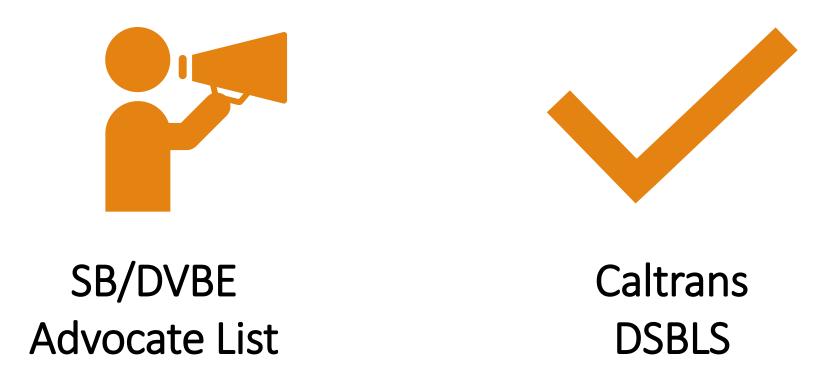
Small Business Development Center

https://www.californiasbdc.org/

Procurement Technical Assistance Center

https://www.aptac-us.org/find-a-ptac/

Who do I reach out to within an agency to find out how to do business with them?





Q&A Session





Next Steps

- Make an appointment with a counselor or reach out to an SB/DVBE Advocate
- Schedule a 1:1 with the DSBL in your area
- Attend an Event or Workshop



Thank you!



For questions or additional information, please contact your local DSBL.

