

# Memorandum

To: CHAIR AND COMMISSIONERS

CTC Meeting: October 27-28, 2004

Reference No.: 4.9  
Information Item

From: CINDY McKIM  
Acting Chief Financial Officer

Prepared by: Carlton L. Haack  
Chief  
Division of Project Management

Ref: **REPORT ON INVESTMENT TO STATE HIGHWAY SYSTEM BY OUTSIDE  
FUNDING SOURCES**

## **SUMMARY**

The attached summary (Attachment 1) provides information on local funding provided for projects on the State Transportation System. Included are projects that are 100% locally funded and those projects in the State Transportation Improvement Program (STIP) and State Highway Operation Protection Program (SHOPP) that are partially funded with local funds. The summary shows funding from Sales Tax Measures separate from other local funds. Attachment 2 is a comparison of previously reported fiscal year data to current year data, and Attachment 3 identifies those specific projects, by category, where the local contribution exceeds \$20 million.

Also, as requested by the California Transportation Commission (Commission), Attachment 4 identifies those agencies with existing local sales tax measures in California, as well as information on Traffic Impact fees.

## **BACKGROUND**

Resolution G-96-17 adopted July 11, 1996, requires the Department of Transportation (Department) to provide the Commission with a funding summary of projects on the State Transportation System financed by other agencies during the previous year. The Department should also include a list of those projects where the local contribution exceeds \$20 million.

Attachments

# LOCAL FUNDING FOR STATE TRANSPORTATION PROJECTS

(Includes 100% Locally-Funded and Local Contribution to Projects in the STIP and SHOPP)

(x1000)

SALES TAX MEASURE FUNDING: COUNTY	PROPOSED FISCAL YEAR OF CONSTRUCTION					TOTAL
	2003-04	2004-05	2005-06	After 2005-06		
Alameda	\$29,343	\$0	\$21,000	\$81,210	\$131,553	
Contra Costa	\$3,351	\$3,500	\$17,900	\$6,533	\$31,284	
Fresno	\$7,473	\$10,903	\$27,264	\$93,914	\$139,554	
Los Angeles	\$2,745	\$49,479	\$3,956	\$6,669	\$62,849	
Orange	\$0	\$212,016	\$90,800	\$41,500	\$344,316	
Riverside	\$16,549	\$26,050	\$0	\$86,530	\$129,129	
San Bernardino	\$11,821	\$0	\$72,195	\$44,237	\$128,253	
San Diego	\$11,000	\$17,460	\$18,710	\$224,760	\$271,930	
San Joaquin	\$3,062	\$4,575	\$0	\$0	\$7,637	
San Mateo	\$7,150	\$38,050	\$7,000	\$134,113	\$186,313	
Santa Barbara	\$0	\$7,900	\$0	\$7,253	\$15,153	
Santa Clara	\$11,916	\$70,040	\$13,000	\$0	\$94,956	
<b>SUBTOTAL MEASURE FUNDS</b>	<b>\$104,410</b>	<b>\$439,973</b>	<b>\$271,825</b>	<b>\$726,719</b>	<b>\$1,542,927</b>	
<b>MEASURE FUNDS</b>	<b>\$104,410</b>	<b>\$439,973</b>	<b>\$271,825</b>	<b>\$726,719</b>	<b>\$1,542,927</b>	
<b>OTHER LOCAL AGENCY FUNDS</b>	<b>\$192,399</b>	<b>\$542,917</b>	<b>\$629,610</b>	<b>\$815,901</b>	<b>\$2,180,827</b>	
<b>OTHER LOCAL AGENCY FUNDS, RM1</b>	<b>\$17,680</b>	<b>\$41,541</b>	<b>\$169,736</b>	<b>\$0</b>	<b>\$228,957</b>	
<b>OTHER LOCAL AGENCY FUNDS, RM2</b>	<b>\$0</b>	<b>\$0</b>	<b>\$58,500</b>	<b>\$241,904</b>	<b>\$300,404</b>	
<b>ORANGE COUNTY TOLL ROADS</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$800,000</b>	<b>\$800,000</b>	
<b>PRIVATIZATION TOLL ROADS</b>	<b>\$121,500</b>	<b>\$99,700</b>	<b>\$124,200</b>	<b>\$37,210</b>	<b>\$382,610</b>	
<b>TOTAL LOCAL FUNDS</b>	<b>\$435,989</b>	<b>\$1,124,131</b>	<b>\$1,253,871</b>	<b>\$2,621,734</b>	<b>\$5,435,725</b>	

	Comparison of previously reported FY data to current FY data					<u>TOTAL</u>
	<u>2002-03</u>	<u>2003-04</u>	<u>2004-05</u>	<u>2005-06</u>	<u>After 2005-06</u>	
02/03 versus 03/04						
SUBTOTAL MEASURE FUNDS	NA	(\$81,623)	\$86,530	(\$136,740)	\$507,356	\$375,523
OTHER LOCAL AGENCY FUNDS	NA	(\$261,382)	\$31,438	\$236,986	(\$546,788)	(\$539,746)
OTHER LOCAL AGENCY FUNDS, RM1	NA	\$6,177	(\$72,257)	\$134,097	\$0	\$68,017
OTHER LOCAL AGENCY FUNDS, RM2	NA	\$0	\$0	\$58,500	\$241,904	\$300,404
ORANGE COUNTY TOLL ROADS	NA	\$0	\$0	\$0	\$0	\$0
PRIVATIZATION TOLL ROADS	NA	\$121,500	\$99,700	\$124,200	\$37,210	\$382,610
TOTAL LOCAL FUNDS	NA	(\$215,328)	\$145,411	\$417,043	\$239,682	\$586,808
<b>PREVIOUS SUBMITTAL</b>						
<b>2002/2003 FY</b>						
PROPOSED FISCAL YEAR OF CONSTRUCTION						
	<u>2002-03</u>	<u>2003-04</u>	<u>2004-05</u>	<u>2005-06</u>	<u>After 2005-06</u>	<u>TOTAL</u>
SUBTOTAL MEASURE FUNDS	\$211,930	\$186,033	\$353,443	\$408,565	\$219,363	\$1,379,334
OTHER LOCAL AGENCY FUNDS	\$334,954	\$453,781	\$511,479	\$392,624	\$1,362,689	\$3,055,527
OTHER LOCAL AGENCY FUNDS, RM1	\$3,518	\$11,503	\$113,798	\$35,639	\$0	\$164,458
OTHER LOCAL AGENCY FUNDS, RM2	\$0	\$0	\$0	\$0	\$0	\$0
ORANGE COUNTY TOLL ROADS	\$0	\$0	\$0	\$0	\$800,000	\$800,000
PRIVATIZATION TOLL ROADS	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL LOCAL FUNDS	\$550,402	\$651,317	\$978,720	\$836,828	\$2,382,052	\$5,399,319
<b>CURRENT FY</b>						
PROPOSED FISCAL YEAR OF CONSTRUCTION						
		<u>2003-04</u>	<u>2004-05</u>	<u>2005-06</u>	<u>After 2005-06</u>	<u>TOTAL</u>
SUBTOTAL MEASURE FUNDS		\$104,410	\$439,973	\$271,825	\$726,719	\$1,542,927
OTHER LOCAL AGENCY FUNDS		\$192,399	\$542,917	\$629,610	\$815,901	\$2,180,827
OTHER LOCAL AGENCY FUNDS, RM1		\$17,680	\$41,541	\$169,736	\$0	\$228,957
OTHER LOCAL AGENCY FUNDS, RM2		\$0	\$0	\$58,500	\$241,904	\$300,404
ORANGE COUNTY TOLL ROADS		\$0	\$0	\$0	\$800,000	\$800,000
PRIVATIZATION TOLL ROADS		\$121,500	\$99,700	\$124,200	\$37,210	\$382,610
TOTAL LOCAL FUNDS		\$435,989	\$1,124,131	\$1,253,871	\$2,621,734	\$5,435,725

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM  
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**MEASURE PROJECTS  
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED				
							2003-04	2004-05	2005-06	After 2005-06	
<b>Alameda County</b>											
	4 ALA-84	6.9-10.8	233030	0081D	IN ALAMEDA COUNTY IN FREMONT, UNION CITY AND HAYWARD	CONSTRUCT 4 LANE HIGHWAY					\$52,710
	4 ALA-262	0-0.5	2332C1		IN ALAMEDA COUNTY ON ROUTE 262 FROM I-880 TO WARM SPR	UPPR,WIDENING OF ROUTE 262,AND COMP			\$21,000		
	4 ALA-880	0-2.9	2332U1	0016P	IN SANTA CLARA AND ALAMEDA COUNTIES IN MILPITAS AND FR	WIDEN EXISITING FREEWAY	\$29,343				
<b>Alameda County Total</b>							\$29,343	\$0	\$21,000		\$52,710
<b>Fresno County</b>											
06	FRE -180	171.6 / R75	34252_	0091B	NEAR CENTERVILLE FROM ACADEMY AVE TO TRIMMER SPRING	"2C TO 2E ON EXISTING ALIGNMENT, 2C TO 4E ON	\$1,200	\$1,200	\$5,800		\$23,230
06	FRE-180	53.6 / 55.4	34233_	0089C	IN AND NEAR FRESNO FROM BRAWLEY AVE TO HUGHES/WEST AVE	START FROM PA&ED (KP 85.8/R89.1) 2E TO 4E ON NEW ALIGNMENT ""FRESNO 180 WEST EXPRESSWAY""	\$1,353	\$4,753	\$16,254		\$22,674
06	FRE-180	165.6 / R71.	34251_	0091A	NEAR CENTERVILLE FROM TEMPERANCE AVE TO ACADEMY AVE	START FROM PA&ED (KP R105.0/R114.6) 2C TO 4E ON EXISTING ALIGNMENT	\$3,590	\$3,610	\$3,540		\$41,460
<b>Fresno County Total</b>							\$6,143	\$9,563	\$25,594		\$87,364
<b>Los Angeles County</b>											
07	LA-101	0.4/0.9	1199U1	0567P	Los Angeles - Center Street to Los Angeles Street	realign freeway and ramp (SB)		\$24,099			
07	LA-5	55.7R/56.8	19320	2271	Near Santa Clarita From 0.2 Mile North of North	Modify Interchange and ramps		\$24,000			
<b>Los Angeles County Total</b>							\$0	\$48,099	\$0		\$0
<b>Orange County</b>											
12	ORA - 405	006.8 - 007	00542	4999A	AT VON KARMAN AVE OC	CONST HOV DROP RAMPS					\$21,900
12	ORA - 22	000.9 - 011	07161	2868A	IN GGR WTM & SA ORANGE FROM I-405 TO SR 55	CONSTRUCT HOV LANES		\$209,000			
12	ORA - 5	042.1- 044	0C600	2862J	IN BUENA PARK FROM SR 91 TO ORA/LA COUNTY LINE	WIDEN AND RECONSTRUCT FREEWAY			\$90,800		
<b>Orange County Total</b>							\$0	\$209,000	\$90,800		\$21,900
<b>Riverside County</b>											
08	RIV-074	21-25.7	46411		52 NEAR LAKE ELSINORE 0.5 KM E/O WASSON CANYON RD	ADD 2 LANES (Segment 2)		\$26,050			
08	RIV-091	13.6-14.5	20320		84 VAN BUREN BLVD IN RIVERSIDE	RECONSTRUCT INTERCHANGE					\$24,415
<b>Riverside County Total</b>							\$0	\$26,050	\$0		\$24,415
<b>San Bernardino County</b>											
08	SBD-210	0-22.8	20620		193S BETWEEN UPLAND AND SAN BERNARDINO FROM LA CO LN TO RTE 215	(Corridor Project for Const of Segments 8, 9 10 & 11 & R/W 1-5 & 7-11)			\$44,347		
08	SBD-215	4.0-10.1	00713		247O RTE 10 TO RTE 30 IC	ADD 2 HOV LANES AND OPERATIONAL IMPROVEMENTS-Corridor project for Segments 1, 2, 3 & 5					\$40,838
<b>San Bernardino County Total</b>							\$0	\$0	\$44,347		\$40,838

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM  
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**MEASURE PROJECTS  
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED					
							2003-04	2004-05	2005-06	After 2005-06		
<b>San Diego County</b>												
11	SD-52	14.7	010611	0260	In Santee fr W of SR-125 to Cuyamaca St	Construct 4 lane freeway					\$71,400	
11	SD-52	16.2	010621	0260F	In Santee fr W of Cuyamaca St to SR 67	Construct 4 lane freeway					\$72,000	
11	SD-76	7.5	080100	None	In Oceanside fr Melrose Dr to Mission Rd	Construct 4 lane highway			\$9,500		\$80,000	
<b>San Diego County Total</b>							\$0	\$0	\$9,500		\$223,400	
<b>San Mateo County</b>												
4	SM-92	7.1-11.8	235510	0672B	ON STATE ROUTE 92 FROM INTERSTATE 280 TO US ROUTE 101 I	WIDEN TO 6 LANES & I/C IMPROVEMENT					\$40,500	
4	SM-101	5.1-6	235360		IN SAN MATEO COUNTY IN REDWOOD CITY AT THE ROUTE 101	RECONSTRUCTION OF THE 101/84					\$34,800	
4	SM-101	0-3.6	235610	0658B	ON ROUTE 101 FROM EMBARCADERO ROAD IN SANTA CLARA C	AUX LANES AND SAFETY IMPROVEMENTS					\$33,813	
4	SM-101	13.5-17.9	264200	0700B	IN SAN MATEO COUNTY IN SAN MATEO AND MILLBRAE FROM 3	AUX LANES AND SAFETY IMPROVEMENT		\$38,050				
<b>San Mateo County Total</b>							\$0	\$38,050	\$0		\$109,113	
<b>Santa Clara County</b>												
4	SCL-87	5.1-6.4	439610		IN SANTA CLARA COUNTY IN SAN JOSE ON ROUTE 87 FROM ROI	WIDEN FREEWAY FROM 4 LANES TO		\$22,000				
<b>Santa Clara County Total</b>							\$0	\$22,000	\$0		\$0	

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**OTHER AGENCY FUNDS  
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2003-04	2004-05	2005-06	After 2005-06
<b>GRAND TOTAL</b>							<b>\$59,803</b>	<b>\$245,582</b>	<b>\$364,015</b>	<b>\$421,616</b>
<b>Alameda County</b>										
	4 ALA-84	18-29.7	29760K		IN ALAMEDA COUNTY ON ROUTE 84 FROM I-680 TO I-UPGRADE & WIDENING			\$80,000		
	4 ALA-580	21-0	233791	0121D	IN ALAMEDA COUNTY IN PLEASANTON/ DUBLIN AT O. CONSTR BART STATION & PARKING LOTS			\$20,000		
<b>Alameda County Total</b>							\$0	\$0	\$100,000	\$0
<b>Contra Costa County</b>										
	4 CC-4	28.9-32.2	246511	0200A	IN CONTRA COSTA COUNTY IN ANTIOCH FROM 1.2 KICONST SEG-1 (PH-1) OF SR 4 BP		\$40,000			
	4 CC-4	35.6-42.1	246531	0201G	IN CONTRA COSTA COUNTY FROM BALFOUR ROAD I CONST SEG 3 OF SR 4 BP		\$25,950			
	4 CC-4	30.1-33.6	246551		IN CONTRA COSTA COUNTY IN ANTIOCH_& BRENTW CONSTRUCT SEGMENT 1-PHASE 1		\$41,400			
<b>Contra Costa County Total</b>							\$0	\$107,350	\$0	\$0
<b>Los Angeles County</b>										
	07 LA-101	34.4/35.3	1965U1	2304	Route 101/Kanan Road Interchange	Interchange Improvements		\$10,480	\$13,480	
<b>Los Angeles County Total</b>							\$0	\$10,480	\$13,480	\$0
<b>Merced County</b>										
	10 MER-140	37.5	3A130	5662		CONSTRUCT INTERCHANGE AND OVERHEAD			\$24,800	
<b>Merced County Total</b>							\$0	\$0	\$0	\$24,800
<b>Orange County</b>										
	12 ORA - 055	007.5 - 007	00550	3301	IN SANTA ANA AT ALTON AVE	CONST OC & HOV ACCESS RAMPS			\$29,992	
	12 ORA - 91	000.9 - 005	0C570	4516A	IN FULLERTON AND ANAHEIM WB DIRECTION FROM	CONVERT WB AUXILIARY LANES AT VARIOUS LOC	\$27,000			
	12 ORA - 241	016.0 - 018	0C850	4666	IN O.C. AT 91/241 INTERCHANGE	CONSTRUCT EXPRESS LANE CONNECTOR		\$55,000		
	12 ORA - 57	014.8 - 020	0F030	3788	IN ANAHEIM, PLACENTIA ON RTE 057 FROM ORANGE	ADD NORTHBOUND AUXILLIARY LANE			\$38,959	
	12 ORA - 133	010.0 - 011	0G009	4861	IN IRVINE AND IN ORANGE COUNTY	TRABUCO ROAD INTERCHANGE ADD NEW IC ON E		\$24,000		
	12 ORA - 241	018.5 - 022	0G012	5493	IN MISSION VIEJO, LAKE FOREST AND RANCHO SAN	FTC SB WIDENING ADD ONE LN SB FR TRABUCO C		\$35,000		
	12 ORA - 91	017.2 - 018	0G040	4678	IN ANAHEIM AND CORONA ORANGE COUNTY	AND R PROVIDE EB AUXILIARY LANES			\$21,600	
	12 ORA - 5	012.8 - 013	0G200	2659	IN MISSION VIEJO AT I-5 AND AVERY PARKWAY	INTEI RECONSTRUCT I-5/AVERY PARKWAY INTERCHANG			\$28,000	
	12 ORA - 5	42.1 - 44.4	10167	0978T	IN BUENA PARK FROM NORTH OF SE 39 (BEACH BLV)	ADD 1 HOV LANE IN EA DIRECTION		\$21,780		
<b>Orange County Total</b>							\$0	\$27,000	\$165,772	\$88,559
<b>Placer County</b>										
	3 PLA 89	7.5/9.4	3A760		In Tahoe City	Operational Improvements, Bike/Ped Imps.			\$20,000	
	3 PLA 80	3.2	375600		Roseville	Modify interchange	\$3,600	\$18,400	\$2,000	
<b>Placer County Total</b>							\$3,600	\$18,400	\$2,000	\$20,000
<b>Riverside County</b>										
	08 RIV-010	R0-R1.9	0A710		IN CALIMESA FROM CO. LINE RD UC TO	INTERCHANGE IMPROVEMENT AT SANDALWOOD			\$44,888	
	08 RIV-015	6.6-8.7	43270		IN TEMECULA, WINCHESTER ROAD (RTE 79) T	MODIFY INTERCHANGE (Braided), CONST NEW OC			\$51,581	
<b>Riverside County Total</b>							\$0	\$0	\$0	\$96,469

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM  
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**OTHER AGENCY FUNDS  
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED				
							2003-04	2004-05	2005-06	After 2005-06	
<b>Sacramento County</b>											
3	SAC 99	14.3/15.5	372000		Elk Grove	Reconstruct Rte 99/Sheldon Rd I/C	\$3	\$4,352	\$9,110	\$20,706	
3	SAC 99	9.4/10.7	1A3400		Elk Grove	Reconstruct Rte 99/Grant Line Rd I/C		\$6,000	\$10,940	\$17,797	
3	SAC 99	0.80	3C630		Galt	Reconstruct Rte 99/C Street OC				\$25,000	
<b>Sacramento County Total</b>							\$3	\$10,352	\$20,050	\$63,503	
<b>San Bernardino County</b>											
08	SBD-015	38.2-39.4	0A450		IN VICTORVILLE AT LA MESA RD/ NISQUALLY F	CONSTRUCT IC				\$25,000	
08	SBD-015	4.2-	1A450		IN RANCHO CUCAMONGA @ 6TH ST IC	CONST NEW INTERCHANGE				\$45,485	
08	SBD-015	35.3-35.4	37590		IN VICTORVILLE & HESPERIA AT MOJAVE ST &	CONST IC				\$23,000	
<b>San Bernardino County Total</b>							\$0	\$0	\$0	\$93,485	
<b>San Diego County</b>											
11	SD-78	1.5	231400	0319	In Oceanside fr El Camino Real to College Bl	Construct new IC - Rancho del Oro			\$28,900		
<b>San Diego County Total</b>							\$0	\$0	\$28,900	\$0	
<b>San Mateo County</b>											
4	SM-101	5.1-6	235360		IN SAN MATEO COUNTY IN REDWOOD CITY AT THE F	RECONSTRUCTION OF THE 101/84				\$34,800	
4	SM-101	0-3.6	235610	0658B	ON ROUTE 101 FROM EMBARCADERO ROAD IN SANTAUX LANES AND SAFETY IMPROVEMENTS				\$33,813		
<b>San Mateo County Total</b>							\$0	\$0	\$33,813	\$34,800	
<b>Santa Clara County</b>											
4	SCL-87	0-5.1	439601	0443S	IN SANTA CLARA COUNTY IN SAN JOSE ON ROUTE 8	WIDEN FREEWAY FROM 4 TO 6 LANES FOR		\$31,000			
4	SCL-87	0-5.1	4396U0	0399E	IN SANTA CLARA COUNTY IN THE CITY OF SAN	HOV WIDENING, CONSTRUCT COLLECTOR /		\$41,000			
<b>Santa Clara County Total</b>							\$0	\$72,000	\$0	\$0	
<b>Solano County</b>											
4	SOL-80	29.5-30.5	0T2101	5301	IN SOLANO COUNTY, IN THE CITY OF VACAVILLE ON	WIDEN FROM TWO TO SIX LANES AND	\$56,200				
<b>Solano County Total</b>							\$56,200	\$0	\$0	\$0	

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM  
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OTHER AGENCY FUNDS, RM1  
(x1000)

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2003-04	2004-05	2005-06	After 2005-06
<b>GRAND TOTAL</b>							\$0	\$33,348	\$166,300	\$0
<b><u>Alameda County</u></b>										
	4 ALA-92	4.8-6.7	016011	0034E	92/880 INTERCHANGE ALA 092	4.8/6.7 AL 92/880 INTERCHANGE RECONSTRUCTION			\$84,800	
<b><u>TOTAL</u></b>							\$0	\$0	\$84,800	\$0
<b><u>Contra Costa County</u></b>										
	4 CC-80	13.7-14.1	013091	0261P		REMOVE 1927 BRIDGE & APPROACHES		\$33,348		
<b><u>Contra Costa County Total</u></b>							\$0	\$33,348	\$0	\$0
<b><u>Marin County</u></b>										
	4 MRN-580	0-1.9	041521	0213I	IN CONTRA COSTA COUNTY AND MARIN CC COMPLETE DECK OVERLAY, DECK JOINT				\$81,500	
<b><u>Marin County Total</u></b>							\$0	\$0	\$81,500	\$0

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM  
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OTHER AGENCY FUNDS, RM2  
(x1000)

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2003-04	2004-05	2005-06	After 2005-06
<b>GRAND TOTAL</b>							\$0	\$0	\$50,000	\$229,654
<b><u>Alameda County</u></b>										
	4 ALA-24	5.3-6.2	294900	0057A	IN ALAMEDA & CONTRA COSTA COUNTY	OI CONSTRUCT-TUNNEL-4TH BORE				\$47,000
	4 ALA-580	9.6-17.9	290800	0112A	IN ALAMEDA COUNTY IN LIVERMORE,	PLEA CONSTRUCT HOV LANES				\$59,000
	<b>Alameda County Total</b>						\$0	\$0	\$0	\$106,000
<b><u>Contra Costa County</u></b>										
	4 CC-80	9.8-12.9	263700	0261F	IN CONTRA COSTA COUNTY ON WESTBOU	I EXTEND HOV - RTE 4 TO CUMMINGS				\$34,000
	4 CC-680	24.9-25.5	006031	0307B	IN SOLANO AND CONTRA COSTA COUNTIE	:CONSTRUCT NEW BRIDGE			\$50,000	
	<b>Contra Costa County Total</b>						\$0	\$0	\$50,000	\$34,000
<b><u>Solano County</u></b>										
	4 SOL-80	12-15.8	0A5200	5301K	IN SOLANO COUNTY, IN AND NEAR CORDE	I CONSTRUCT ARTERIAL PARALLEL TO I-80				\$23,552
	4 SOL-80	12-15.8	0A5300	5301L	IN SOLANO COUNTY, IN AND NEAR CORDE	I I-80/I-680/SR-12 I/C IMPROVEMENTS,				\$66,102
	<b>Solano County Total</b>						\$0	\$0	\$0	\$89,654

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM  
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**ORANGE COUNTY TOLL ROADS  
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED					
								2003-04	2004-05	2005-06	After	
											2005-06	
<b>GRAND TOTAL</b>								\$0	\$0	\$0	\$800,000	
<u>Orange County</u>												
12	ORA - 241 000.0 - 01E11102			5380	FTC (SOUTH) RTE 5 /OSO PKWY	FOOTHILL TRANS CORRIDOR (SOUTH)					\$800,000	
					<b>Orange County Total</b>		\$0	\$0	\$0	\$800,000		

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM  
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**PRIVATIZATION TOLL ROADS  
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2003-04	2004-05	2005-06	After 2005-06
<b>GRAND TOTAL</b>							\$121,500	\$99,700	\$124,200	\$37,210
<b><u>San Diego County</u></b>										
	11 SD-125	0.0	232301	0375D	In San Diego fr Rte 905 to San Miguel	Construct 8 lane freeway & UC	\$121,500	\$99,700	\$124,200	\$37,210
<b>San Diego County Total</b>							\$121,500	\$99,700	\$124,200	\$37,210

## FACT SHEET

### Local Funding on Transportation System

#### Sales Tax

Optional local sales taxes for transportation originated in 1970 when the Legislature authorized several counties served by the Bay Area Rapid Transit District to impose a regional sales tax. Since then, the Legislature has authorized counties to impose (subject to voter approval) a special half of one-percent sales tax for transportation purposes. In most cases, the authorization also requires that voters are provided with an expenditure plan that lists how the new funds will be utilized.

There are five Transit Districts and 15 counties that have sales tax measures. (These counties are commonly referred to as the “Self Help” counties.) These taxes contribute a large share of transportation revenues within the state<sup>1</sup>.

<u>Agency</u>	<u>Tax Rate %</u>	<u>Year Established</u>	<u>Year Expires</u>	<u>Revenue in Millions</u> <u>(2002/03)</u>
<b>Transit Districts</b>				
BART	0.5	1970	None	227
LACMTA	1.0	1982 & 1991	None	1,088
San Mateo County	0.5	1982	None	55
Santa Clara VTA	0.5	1976	None	133
Santa Cruz Metropolitan	0.5	1979	None	15
Subtotal				\$ 1,518
<b>County Authorities</b>				
Alameda	0.5	1987	2022	96
Contra Costa	0.5	1989	2009	65
Fresno	0.5	1987	2007	45
Imperial	0.5	1990	2010	8
Madera	0.5	1990	2005	5
Orange	0.5	1991	2011	215
Riverside	0.5	1989	2039	103

<sup>1</sup> State Board of Equalization 2002-03 Annual Report, Table 21C - Revenues Distributed to Special Districts From Transactions and Use Tax, 2002-03, ([http://www.boe.ca.gov/annual/table21c\\_03.pdf](http://www.boe.ca.gov/annual/table21c_03.pdf))

<u>Agency</u>	<u>Tax Rate %</u>	<u>Year Established</u>	<u>Year Expires</u>	<u>Revenue in Millions</u>
Sacramento	0.5	1989	2009	89
San Bernardino	0.5	1990	2010	102
San Diego	0.5	1988	2008	201
San Francisco	0.5	1990	2010	62
San Joaquin	0.5	1991	2011	37
San Mateo	0.5	1989	2008	55
Santa Barbara	0.5	1990	2010	27
Santa Clara	(Refer to Santa Clara VTA under Transit District Section)			
Subtotal				\$1,110
<b>Total</b>				<b>\$2,628</b>

There are currently 20 different local sales taxes levied throughout the State for transportation purposes. These taxes collectively raised about \$2.6 Billion in FY 2002-03. Of the 20 separate taxes, five are imposed indefinitely while 15 of them have sunset dates that will expire at some point in the future.

These counties have chosen to spend their revenues on a combination of state highways, local streets and roads, mass transit, and commuter and urban rail improvements.

Approximate breakdown of expenditures:

State Highways	35%
Local Streets and Roads	32%
Commuter and Urban Rail	20%
Mass Transit	6%
Paratransit, Peds, Bikeways	Remainder

### **Traffic Mitigation Fees (Impact Fees)**

The Department is responsible for reviewing all local, state, and various federal projects, programs and plans that potentially impact existing or proposed state transportation facilities. This review is a legally mandated program that requires the Department, pursuant to CEQA Statutes and Guidelines, to review all activity that has the potential to

impact state transportation facilities or other resources under the Department's jurisdiction. The Department also is responsible for recommending conditions of project approval that eliminate those impacts or reduces them to a level of insignificance. This typically involves reviewing development proposals in which the Department is either a responsible (permitting) or commenting (reviewing) agency, but has no discretionary approval power over the project other than permit authority. The Department works collaboratively with local lead agencies and developers in determining the type and level of mitigation needed to offset project impacts.

Once a mitigation measure is agreed upon between the Department and the Local Agency, the Department provides an estimate of the cost for the mitigation measure and the Local Agency will exact the funds from the developer or delegate the authority for exaction of the fees to the Department.

The Department reviews approximately 18,000 of these proposals per year and is responsible for generating about \$500,000,000 in developer financed transportation improvements.