

# GLENN COUNTY ECONOMIC FORECAST

Glenn County is located in Northern California south of Tehama County and west of Butte County. Agriculture is a critical part of the economy of Glenn County, directly responsible for 19 percent of total employment. In 2006, total crop production was valued at \$369 million with almond and rice production accounting for over half of the total. Glenn County has a population of 28,767 people and 7,890 wage and salary jobs. The per capita income in Glenn County is \$23,415, and the average salary per worker is \$35,290.

In 2006, 167 total wage and salary jobs were created in Glenn County, an increase in employment of 2.2 percent. Non-farm employment added 185 jobs. This represents a growth rate of 3.0 percent. The unemployment rate fell to 8.1 percent in 2006.

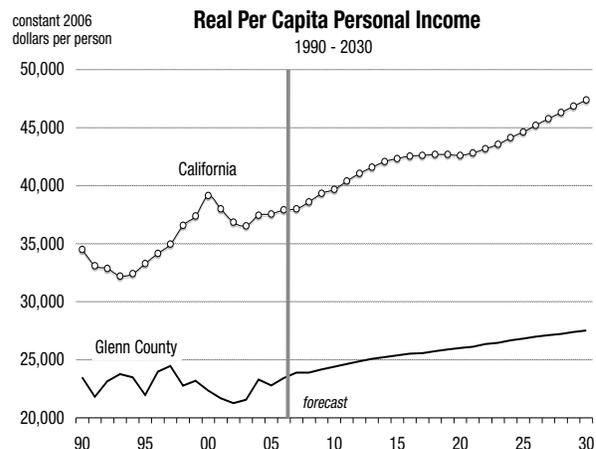
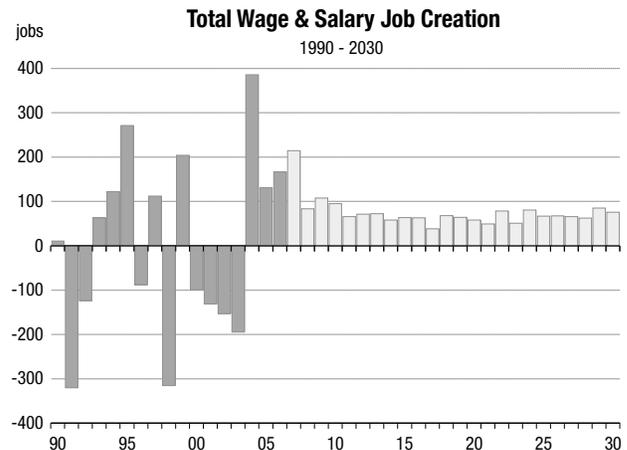
The principal non-farm sectors that are producing jobs in Glenn County are education and healthcare services, government, construction, and transportation and utilities, which all created between 30 and 55 jobs in 2006. The largest non-farm sectors in the county are government and retail trade.

The Glenn County population expanded in 2006 at a rate of 1.5 percent. The only two incorporated cities in the county are Orland and Willows, which grew 3.5 percent and 1.2 percent, respectively, between January 2006 and January 2007. Net migration was positive last year, with an estimated total of 270 migrants entering the county.

Employment growth will remain high in 2007 and then slow over the next few years. Population growth will moderate slightly, but stay positive.

## FORECAST HIGHLIGHTS

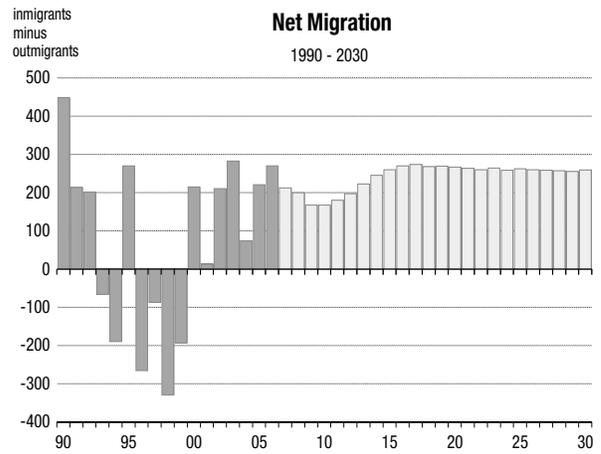
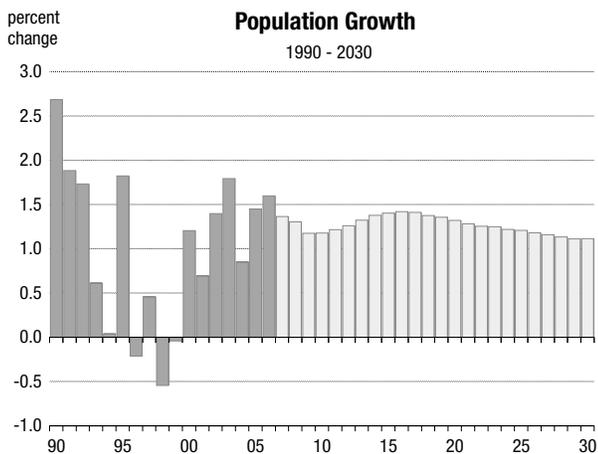
- Total wage and salary job growth is forecast to be 2.7 percent in 2007. From 2007 to 2011, total employment growth averages 1.4 percent per year. However, non-farm employment growth will average 1.9 percent, as farm employment stagnates.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 0.8 percent per year over the next 5 years.
- Between 2007 and 2011, the momentum for employment growth is in government, transportation and warehousing, and trade. These sectors account for 90 percent of net job creation in the county over the next five years. Employment in the manufacturing sector is forecast to decline by 20 percent.
- Annual population growth in the 2007 to 2011 period averages 1.3 percent per year.
- Net migration will decline to an estimated 210 people in 2007. Over the next five years net migration is expected to average approximately 190 net migrants per year.
- Real per capita income is forecast to increase 2.0 percent in 2006. Over the next five years real per capita incomes are expected to average 1.0 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise at a rate of 5.4 percent in 2007. Over the next five years real taxable sales are forecast to increase 3.7 percent per year.
- Industrial production is forecast to increase a robust 5.6 percent in 2007. Over the next five years the growth rate of industrial production will moderate, falling to an average of 2.6 percent per year. Total crop production, adjusted for inflation, is expected to decline by an average of 0.7 percent per year between 2007 and 2011.



# Glenn County Economic Forecast

## 1997-2006 History, 2007-2030 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1997	26,463	-87	26.4	9.5	100	\$192.4	\$0.50	\$24,463	3.4	359.8	110.4	13.5
1998	26,319	-329	27.4	9.5	50	\$190.4	\$0.47	\$22,766	3.2	277.3	116.5	13.5
1999	26,308	-193	28.3	9.6	54	\$215.7	\$0.50	\$23,194	4.2	307.9	129.0	11.3
2000	26,625	215	29.3	9.2	42	\$230.5	\$0.51	\$22,338	4.5	333.4	134.7	8.5
2001	26,810	14	30.0	9.2	68	\$238.6	\$0.53	\$21,684	5.4	307.4	89.9	8.8
2002	27,185	211	31.7	9.3	72	\$225.7	\$0.53	\$21,263	1.6	330.4	93.6	9.7
2003	27,673	283	31.4	9.3	142	\$256.4	\$0.56	\$21,544	1.8	339.5	106.5	10.3
2004	27,909	74	33.3	9.4	150	\$282.5	\$0.62	\$23,298	1.2	366.7	107.3	9.4
2005	28,314	221	33.7	9.5	214	\$315.0	\$0.62	\$22,783	2.0	406.5	108.8	8.5
2006	28,767	270	34.2	9.7	164	\$348.1	\$0.67	\$23,415	3.3	368.9	117.2	8.1
2007	29,159	212	34.7	9.9	78	\$377.4	\$0.72	\$23,887	2.9	373.5	123.7	8.3
2008	29,540	200	35.3	10.0	78	\$401.8	\$0.74	\$23,890	2.0	355.3	125.3	8.6
2009	29,887	168	35.8	10.0	113	\$424.4	\$0.77	\$24,159	2.0	368.4	126.7	8.4
2010	30,239	168	36.4	10.2	124	\$447.9	\$0.81	\$24,402	2.5	370.4	130.1	8.2
2011	30,608	180	37.1	10.3	128	\$469.5	\$0.85	\$24,621	2.4	356.5	133.1	8.1
2012	30,994	198	37.8	10.5	133	\$489.7	\$0.89	\$24,868	2.2	356.0	135.8	8.2
2013	31,404	223	38.5	10.6	139	\$509.8	\$0.93	\$25,069	2.3	359.3	138.8	8.3
2014	31,838	246	39.2	10.8	144	\$529.5	\$0.97	\$25,216	2.3	354.8	142.4	8.5
2015	32,285	260	40.0	10.9	149	\$550.1	\$1.01	\$25,369	2.6	353.4	145.8	8.5
2016	32,743	270	40.8	11.1	151	\$571.2	\$1.06	\$25,512	2.7	351.8	148.7	8.4
2017	33,206	274	41.6	11.2	150	\$592.5	\$1.10	\$25,562	2.7	335.7	151.9	8.3
2018	33,664	268	42.5	11.4	152	\$612.8	\$1.16	\$25,741	2.5	335.7	155.8	8.1
2019	34,121	270	43.4	11.6	149	\$633.3	\$1.21	\$25,886	2.5	333.3	159.6	8.0
2020	34,572	267	44.4	11.8	146	\$653.6	\$1.26	\$26,002	2.5	328.8	163.7	7.7
2021	35,016	264	45.4	11.9	142	\$673.8	\$1.31	\$26,123	2.4	314.8	167.7	7.4
2022	35,456	260	46.5	12.1	143	\$694.7	\$1.37	\$26,343	2.5	316.4	171.0	7.2
2023	35,899	265	47.6	12.2	139	\$715.5	\$1.43	\$26,464	2.5	302.6	174.9	7.0
2024	36,337	259	48.8	12.4	141	\$735.6	\$1.50	\$26,674	2.3	307.7	178.9	6.8
2025	36,776	263	50.0	12.5	139	\$756.5	\$1.56	\$26,805	2.4	303.5	182.4	6.7
2026	37,211	260	51.3	12.7	139	\$778.3	\$1.62	\$26,982	2.4	299.6	185.4	6.5
2027	37,642	259	52.6	12.9	138	\$800.9	\$1.69	\$27,102	2.5	295.2	187.7	6.3
2028	38,069	258	54.0	13.0	136	\$825.8	\$1.76	\$27,224	2.7	284.1	190.6	6.1
2029	38,492	256	55.4	13.2	138	\$851.2	\$1.84	\$27,397	2.7	285.4	194.0	5.9
2030	38,921	259	57.0	13.3	137	\$876.8	\$1.92	\$27,513	2.6	280.8	197.2	5.7



# Glenn County Employment Forecast

## 1997-2006 History, 2007-2030 Forecast

	Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Health & Education	Leisure	Government
-----employment (thousands of jobs)-----											
1997	7.9	1.77	0.38	0.99	0.25	1.06	0.19	0.17	0.34	0.51	2.13
1998	7.6	1.54	0.43	1.02	0.24	1.00	0.17	0.18	0.37	0.48	2.07
1999	7.8	1.65	0.44	1.05	0.27	0.86	0.17	0.17	0.39	0.53	2.15
2000	7.7	1.51	0.32	0.99	0.29	0.91	0.18	0.19	0.40	0.52	2.28
2001	7.6	1.45	0.33	0.63	0.29	1.08	0.19	0.19	0.34	0.52	2.30
2002	7.4	1.48	0.27	0.58	0.34	1.00	0.17	0.19	0.35	0.52	2.33
2003	7.2	1.31	0.24	0.61	0.36	1.01	0.16	0.16	0.35	0.55	2.31
2004	7.6	1.52	0.26	0.57	0.36	1.06	0.14	0.16	0.42	0.60	2.35
2005	7.7	1.53	0.27	0.57	0.37	1.07	0.14	0.17	0.44	0.61	2.42
2006	7.9	1.51	0.30	0.59	0.41	1.09	0.13	0.17	0.47	0.61	2.47
2007	8.1	1.48	0.32	0.56	0.45	1.12	0.13	0.17	0.51	0.65	2.57
2008	8.2	1.45	0.34	0.54	0.46	1.14	0.13	0.17	0.52	0.66	2.63
2009	8.3	1.48	0.35	0.52	0.46	1.16	0.14	0.17	0.53	0.66	2.68
2010	8.4	1.49	0.35	0.49	0.48	1.18	0.14	0.17	0.54	0.67	2.73
2011	8.5	1.47	0.35	0.47	0.50	1.20	0.14	0.18	0.54	0.68	2.78
2012	8.5	1.47	0.35	0.45	0.52	1.22	0.14	0.18	0.54	0.68	2.82
2013	8.6	1.47	0.35	0.43	0.54	1.24	0.14	0.18	0.55	0.69	2.85
2014	8.7	1.47	0.35	0.41	0.55	1.26	0.14	0.18	0.55	0.69	2.89
2015	8.7	1.46	0.35	0.40	0.57	1.28	0.14	0.18	0.56	0.70	2.92
2016	8.8	1.46	0.35	0.39	0.58	1.30	0.14	0.18	0.56	0.71	2.95
2017	8.8	1.43	0.35	0.37	0.60	1.32	0.14	0.18	0.56	0.71	2.98
2018	8.9	1.43	0.35	0.36	0.61	1.34	0.14	0.18	0.57	0.72	3.01
2019	9.0	1.43	0.35	0.35	0.63	1.35	0.14	0.18	0.57	0.72	3.04
2020	9.0	1.42	0.35	0.34	0.64	1.37	0.14	0.18	0.57	0.72	3.07
2021	9.1	1.40	0.35	0.34	0.66	1.39	0.14	0.18	0.58	0.73	3.10
2022	9.1	1.40	0.35	0.33	0.67	1.41	0.14	0.19	0.58	0.73	3.13
2023	9.2	1.38	0.35	0.33	0.69	1.43	0.14	0.19	0.59	0.73	3.17
2024	9.3	1.39	0.35	0.33	0.70	1.45	0.14	0.19	0.59	0.73	3.20
2025	9.3	1.38	0.35	0.33	0.71	1.47	0.14	0.19	0.60	0.73	3.23
2026	9.4	1.37	0.35	0.33	0.72	1.48	0.14	0.19	0.60	0.74	3.27
2027	9.5	1.37	0.35	0.33	0.73	1.50	0.14	0.19	0.61	0.74	3.31
2028	9.5	1.35	0.35	0.33	0.74	1.52	0.14	0.19	0.62	0.74	3.34
2029	9.6	1.35	0.35	0.33	0.74	1.54	0.14	0.19	0.63	0.74	3.38
2030	9.7	1.34	0.35	0.33	0.75	1.56	0.14	0.19	0.64	0.75	3.42

